

Pacific View Charter School

A California Public School and Nonprofit 501 (c)(3) Corporation

3670 Ocean Ranch Blvd., Oceanside, California 92056

Phone # (760) 757-0161

AGENDA

Board of Trustees' Meeting – Tuesday, June 19, 2012

Regular Meeting begins at 5:00 pm

1.0 Call to Order/Roll Call

2.0 Approval of Agenda

Action

3.0 Pledge of Allegiance

4.0 Introductions

5.0 Public Comment

6.0 Director's Report

Information

7.0 Consent Calendar

These agenda items are considered routine and will be approved in one action without discussion. If a Board Trustee requests that an item be removed from the consent calendar or a citizen wishes to speak to an item, the item will be considered under Action Items.

7.1 Minutes from Board Meeting of May 15, 2012

Resolution Designating Authorized Agent to Receive mail and Pick Up

Warrants at the County Office of Education

Payment Order Resolution

Resolution authorizing the County Office Of Education Credentials Department

To release Credential Held Warrants to Employees

Resolution Designating Authorized Agent To Sign School Orders (Commercial Warrants)

San Diego Association of Governments Agreement

Action

8.0 Action/Discussion Items

8.1 Aventa –Online Educational Products and Service Order Action

8.2 Marketing Vehicle Proposal Action

8.3 School Services of California Renewal Agreement Action

8.4 2011/2012 Proposed/Adopted Budget Action

8.5 Second Public Hearing for Flexibility Transfer Action

8.6 Board Trustee Resignation Information

10. **Curriculum**
 - 10.1 Read 180 A&B **Action**
11. **Personnel**
 - 11.1 Associate Director Job Description
This item amends the number of days in the work year and changes the responsibilities for the newsletter **Action**
 - 11.2 Executive Leadership Salary Schedule **Action**
 - 11.3 Charter School Business Consultant Agreement **Action**
 - 11.4 Independent Contractor Agreement – M. Brown **Action**
12. **Closed Session**
 - 12.1 Public Employee Performance Evaluation (Gov. Code 54957)
Title: Executive Director
 - 12.2 Personnel (Gov. Code 54957)
13. **Report Out To Public Action Taken In Closed Session**
14. **Board/Staff Discussion**
15. **Adjournment**

7.1

Pacific View Charter School

A California Public School and Nonprofit 501(c) (3) Corporation

3670 Ocean Ranch Blvd., Oceanside, CA 92056

Phone # (760) 757-0161

Minutes

Board of Trustees' Meeting – Tuesday, May 15, 2012

5:00 p.m.

1. Call To Order

President Brown called the meeting to order at 5:10 pm with Trustees, Stockwell, Gleisberg present and Trustee Miller absent.

2. Approval of Agenda

Moved by Trustee Gleisberg and seconded by Trustee Stockwell to move item 9.5 Board Trustee Profile to 9.1 and approve the agenda as revised.

AYES: Brown, Gleisberg, Stockwell

NOES: None

ABSTAINED: None

3. Pledge of Allegiance

The pledge was led by Founding Executive Director, Gina Campbell.

4. Introductions

Lori Bentley, Business Services Technician; Steve Bentley, Interim Associate Director; Sandy Benson, Business Consultant; and Jon Walters.

5. Public Comment

None

6. Director's Report

- ✚ We just completed our STAR Testing for Track 2
- ✚ Steve Bentley and Don Thiele are attending a Common Core Conference to learn how to embed this into our curriculum. The state will be assessing in the 2014-2015 school year.
- ✚ There are two conferences in June that different staff will be attending. Both are being held in San Diego, one is on Common Core, and the other is ITSE which is for technology/curriculum.
- ✚ We are meeting with representatives from a program called REACH. We would like to possibly create a partnership with them to be on our site to use their program which includes tutoring, PE, mentoring students. We are discussing having them here on our campus from

1:00pm to 4:00pm a couple of days a week. I will update you as decisions are made.

- ✚ We are offering CASHEE to several students May 7th & 8th.
- ✚ We are advertising at three Costco locations, Vista, San Marcos, and Carlsbad through the Children's Network Foundation. There will be a balloon at each site with our Name, website and phone number on them.
- ✚ MiraCosta College came and presented to students on campus. Their presentation included financial aid, registration process, program support system, and the process to transition to a 4yr school.
- ✚ Enrollment at this time is 470. For our 2012/13 school year we have 430 pre-enrolled with 116 pending. We anticipate that these numbers will grow over the next few weeks.
- ✚ K12® has agreed to put \$5,000 toward our marketing campaign.

7. Treasurer's Report For Period Ending February 29, 2012

- ✚ There are two reports for review, one for March and the other for April.
- ✚ The Increase/Decrease for March is only \$1.00, and there is no change for April.
- ✚ Adjustments were made to categories in April changing our deficit from \$47K to 14K. We anticipate that future adjustments will lower our deficit balance.
- ✚ Revenue owed 35% with 27% expenditures remaining.
- ✚ Fund 03 and 06 have been mapped to Fund 62 a Charter School Fund that will allow us to depreciate the buildings.
- ✚ Our budget is being based on the November ballot items not passing.

8. Consent Calendar

8.1 Moved by Trustee Gleisberg and seconded by Trustee Stockwell to approve the Consent Calendar items as presented.

AYES: Stockwell, Gleisberg and Brown

NOES: None

ABSTAIN: None

9. Action/Discussion Items

9.1 Moved by Trustee Brown and seconded by Trustee Gleisberg to approve the addition of a new Board Trustee as presented in the Board Member Profile

AYES: Stockwell, Gleisberg and Brown

NOES: None

ABSTAIN: None

9.2 Moved by Trustee Brown and seconded by Trustee Stockwell to approve the SDCOE Uniform Complaint Quarterly Report as presented.

AYES: Stockwell, Gleisberg and Brown, Walters

NOES: None

ABSTAIN: None

9.3 Moved by Trustee Gleisberg and seconded by Trustee Stockwell to approve the Independent Contractor Agreement as presented.

AYES: Stockwell, Gleisberg and Walters

NOES: None

ABSTAIN: Brown

9.4 Moved by Trustee Gleisberg and seconded by Trustee Walters to approve the donation as presented.

AYES: Stockwell, Gleisberg and Walters

NOES: None

ABSTAIN: Brown

9.5 Moved by Trustee Brown and seconded by Trustee Stockwell to approve the amendment to the 2012/2013 School calendar

AYES: Stockwell, Gleisberg, Brown and Walters

NOES: None

ABSTAIN: None

9.6 After discussion this item was tabled until next month's Board meeting. Staff was directed to provide additional information on the maintenance and operation, extended warranty, and clarification of the budget numbers.

9.7 Moved by Trustee Gleisberg and seconded by Trustee Brown to approve the item after changing the wording to include "Designated Day" and be in compliance with City Ordinances.

AYES: Stockwell, Gleisberg, Brown and Walters

NOES: None

ABSTAIN: None

9.8 Moved by Trustee Gleisberg and seconded by Trustee Stockwell to approve Renaissance Learning Quote 856458 & 856460 as presented.

AYES: Stockwell, Gleisberg, Brown and Walters
NOES: None
ABSTAIN: None

9.9 Moved by Trustee Gleisberg and seconded by Trustee Brown to approve
Read 180 as presented.

AYES: Stockwell, Gleisberg, Brown and Walters
NOES: None
ABSTAIN: None

9.10 First Public Hearing for Flexibility Transfer
Meeting opened at 6:10pm
No public comment
Meeting closed at 6:11pm
This item will presented at the June Board Meeting as an action item.

9.11 Executive Director Evaluation- A blank copy of the evaluation will be
sent to the Board Trustees' to fill out and return to President Brown.

10. Curriculum

10.1 Moved by Trustee Brown and seconded by Trustee Stockwell to approve
Spanish by Examination as presented

AYES: Stockwell, Gleisberg, Brown and Walters
NOES: None
ABSTAIN: None

11. Personnel

11.1 Moved by Trustee Gleisberg and seconded by Trustee Stockwell to
approve the Curriculum Coordinator 1 Job Description as presented.

AYES: Stockwell, Gleisberg, Brown and Walters
NOES: None
ABSTAIN: None

11.2 Moved by Trustee Gleisberg and seconded by Trustee Stockwell to
approve the Achievement Coordinator 1 Job Description as presented.

AYES: Stockwell, Gleisberg, Brown and Walters
NOES: None
ABSTAIN: None

11.3 Moved by Trustee Gleisberg and seconded by Trustee Stockwell to approve the Lead Teacher Job Description as presented.

AYES: Stockwell, Gleisberg, Brown and Walters

NOES: None

ABSTAIN: None

11.4 Moved by Trustee Gleisberg and seconded by Trustee Stockwell to approve the Organizational Chart as presented.

AYES: Stockwell, Gleisberg, Brown and Walters

NOES: None

ABSTAIN: None

11.5 Moved by Trustee Gleisberg and seconded by Trustee Brown to approve the Executive Leadership Salary Schedule as presented.

AYES: Stockwell, Gleisberg, Brown and Walters

NOES: None

ABSTAIN: None

11.6 Moved by Trustee Gleisberg and seconded by Trustee Brown to review and revise column 1, cell 2 and approve the Lead Teacher Salary schedule.

AYES: Stockwell, Gleisberg, Brown and Walters

NOES: None

ABSTAIN: None

12. Board/Staff Discussion

Trustee Gleisberg complimented the staff on saving money.

Graduation –. The ceremony will be May 30 at 5:00pm at the Oceanside Amphitheater.

13. Adjournment- President Brown adjourned the meeting at 6:35pm

**RESOLUTION DESIGNATING AUTHORIZED AGENT TO RECEIVE MAIL
AND PICK UP WARRANTS AT THE COUNTY OFFICE OF EDUCATION**

Pacific View Charter School, San Diego County ON MOTION

OF member _____, seconded by member _____

Effective July 1, 2012 through June 30, 2013.

IT IS RESOLVED AND ORDERED that:

1. The authorized agent (**one person only**) to receive mail from the Accounting/Payroll Sections is Kira Fox.
2. The authorized person(s) or district(s) to pick up warrants from the County Office (other than the mail addressee) are: Lori Bentley, Steve Bentley and Gina Campbell
3.

mail hold consortium	
Check one X	Monthly payroll warrants each and every month.
Check one	Daily/Hourly payroll warrants each and every month.

IT IS FURTHER RESOLVED that, this motion shall stand and that all additions and deletions shall be submitted in writing to the San Diego County Office of Education.

PASSED AND ADOPTED by said Governing Board on June 19, 2012 by the following vote:

AYES: _____ MEMBERS

NOES: _____ MEMBERS

ABSENT: _____ MEMBERS

STATE OF CALIFORNIA)
COUNTY OF SAN DIEGO) SS

I, Gina Campbell, Clerk of the Governing Board, do hereby certify that the foregoing is a full, true, and correct copy of a resolution duly passed and adopted by said Board at a regularly called and conducted meeting held on said date.

Secretary/Clerk of the Governing Board

Manual signature(s) of authorized person(s):

Facsimile signature(s), if applicable:
(Rubber Stamp)

PAYMENT ORDER RESOLUTION

Pacific View Charter_School, San Diego County ON MOTION

OF member _____, seconded by member _____
effective July 1, 2012 through June 30, 2013.

IT IS RESOLVED AND ORDERED that, in accordance with the provisions of Section 3100 et seq., Chapter 8, Division 4, Title I of the Government Code (**all districts**), the following person(s) be and is hereby designated to ascertain and certify that each employee of said district has taken the oath of allegiance.

Gina Campbell or Lori Bentley.

IT IS FURTHER RESOLVED AND ORDERED that, in accordance with the payroll procedure provided in Education Code Section 45310 (**merit system districts only**), no warrant shall be drawn by or on behalf of the governing board of this district for the payment of any salary or wage to any employee in the classified service unless the assignment bears the certification of the following person:

N/A, Personnel Director

IT IS FURTHER RESOLVED that this motion shall stand and that all additions and deletions shall be submitted in writing to the San Diego County Office of Education.

PASSED AND ADOPTED by said Governing Board on June 19, 2012 by the following vote:

AYES:_____ MEMBERS

NOES:_____ MEMBERS

ABSENT:_____ MEMBERS

STATE OF CALIFORNIA)
COUNTY OF SAN DIEGO) SS

I, Gina Campbell, Clerk of the Governing Board, do hereby certify that the foregoing is a full, true, and correct copy of a resolution duly passed and adopted by said Board at a regularly called and conducted meeting held on said date.

Secretary/Clerk of the Governing Board

Manual signature(s) of authorized person(s):

Facsimile signature(s), if applicable:
(Rubber Stamp) Gov Code Sec. 5501

**RESOLUTION AUTHORIZING THE COUNTY OFFICE OF EDUCATION CREDENTIALS
DEPARTMENT TO RELEASE CREDENTIAL HELD WARRANTS TO EMPLOYEES**

Pacific View Charter_School, San Diego County ON MOTION OF member _____,
seconded by member _____
effective July 1, 2012 through June 30, 2013.

IT IS RESOLVED AND ORDERED that, The County Office of Education Credentials Department
is authorized to release credentials held warrants to employees who have provided the required
credential paper work.

PASSED AND ADOPTED by said Governing Board on June 19, 2012 by the following vote:

AYES:_____ MEMBERS

NOES:_____ MEMBERS

ABSENT:_____ MEMBERS

STATE OF CALIFORNIA)
COUNTY OF SAN DIEGO) SS

I, Gina Campbell, Clerk of the Governing Board, do hereby certify that the foregoing is a full, true,
and correct copy of a resolution duly passed and adopted by said Board at a regularly called and
conducted meeting held on said date.

Secretary/Clerk of the Governing Board

**RESOLUTION DESIGNATING AUTHORIZED AGENT TO SIGN SCHOOL ORDERS
(COMMERCIAL WARRANTS)**

Pacific View Charter_School, San Diego County ON MOTION

OF member _____, seconded by member _____

effective July 1, 2012 through June 30, 2013.

IT IS RESOLVED AND ORDERED that, pursuant to the provisions of Education Code Section 42632 or 85232, Gina Campbell or her authorized representative, Kira Fox be and is hereby authorized to sign any and all orders in the name of said District, drawn on the funds of said District.

IT IS FURTHER RESOLVED that this motion shall stand and that all additions and deletions shall be submitted in writing to the San Diego County Office of Education.

PASSED AND ADOPTED by said Governing Board on June 19, 2012 by the following vote

AYES:____ MEMBERS

NOES:____ MEMBERS

ABSENT:___ MEMBERS

STATE OF CALIFORNIA)
COUNTY OF SAN DIEGO) SS

I, Gina Campbell, Clerk of the Governing Board, do hereby certify that the foregoing is a full, true, and correct copy of a resolution duly passed and adopted by said Board at a regularly called and conducted meeting held on said date.

Secretary/Clerk of the Governing Board

Manual signature(s) of authorized person(s):

Facsimile signature(s), if applicable:
(Rubber Stamp)

**AGREEMENT NO. 5005124 FOR THE
COMPASS CARD EMPLOYER PROGRAM
BETWEEN
THE SAN DIEGO ASSOCIATION OF GOVERNMENTS
AND
PACIFIC VIEW CHARTER SCHOOL
OWP 3310600**

This Agreement is effective as of the _____ day of _____, 2012, by and between the San Diego Association of Governments, a regional government agency of the State of California (hereinafter referred to as "SANDAG"), located at 401 B Street, Suite 800, San Diego, CA, 92101 and Pacific View Charter School in the State of California and located at 3670 Ocean Ranch Blvd, Oceanside, CA 92056 (hereinafter referred to as "Employer").

RECITALS

The following recitals are a substantive part of this Agreement:

- A. SANDAG, in partnership with the Metropolitan Transit System (MTS) and North County Transit District (NCTD) desire to enter into agreements with employers for the purchase of fare media as a means to increase transit ridership in San Diego County.
- B. Employer is willing to serve as a distribution point for sales of Compass Cards or other fare media for distribution to its employees/participants ("constituents") at locations specified in Exhibit A to this Agreement.
- C. Employer agrees to provide management endorsement of transit and actively promote the benefits of commuting by transit to its employees/participants ("constituents").
- D. This Agreement is to establish the terms and conditions for Employer to purchase fare media and distribute it to its constituents.
- E. The fare media shall only be valid for use on public transportation services operated by Metropolitan Transit System (MTS) and North County Transit District (NCTD).

NOW, THEREFORE, it is agreed as follows:

I. DEFINITIONS

- A. "Administrative fee" shall mean the fee charged for the Compass Card stock during the term of this Agreement. (Note: Effective May 1, 2010 this fee for hard plastic card is \$2, the fee for limited use paper Compass Card is \$1.00. Fees are subject to change upon notice from SANDAG).

- B. "Replacement Fee" shall mean the fee charged for transferring the transit pass/ balance from a lost or stolen card to a replacement card. (Note: Effective May 1, 2010 this fee is \$5 and is subject to change upon notice from SANDAG).
- C. "CPOS" shall mean Compact Point of Sale device(s), including ancillary equipment and software necessary for normal function.
- D. "Fare media" shall include bus, trolley, shuttle, and rail passes sold or provided for use on MTS and NCTD public transportation systems.
- E. "Employer location" shall mean the physical address of the Employer location(s) as noted on Exhibit A that is/are actively authorized to distribute fare media.
- F. "Compass Card" shall mean a contactless smart card in either plastic or durable paper form (limited use).
- G. "Load Period" shall mean the timeframe for correctly loading monthly fare media onto Compass Cards and is currently designated as the dates between the 20th of the previous month through the 14th of the current month. (e.g., July monthly passes can be loaded from June 20th through July 14th).
- H. "Pre-loaded Cards" shall mean Compass Cards loaded with fare media and ready for use.
- I. "Customer Service Center" shall mean SANDAG's account management center, which can be accessed by calling "511" within San Diego County and saying "Compass."

II. SCOPE OF WORK AND DELIVERABLES

Employer shall:

- A. Sell or provide a minimum of 20 Compass Cards or 20 other types of fare media per month at the amounts set forth in the Fare Ordinance during regular business hours to constituents. If Employer cannot meet the minimum quantity of fare media each month within a three-month period, Employer may be terminated by SANDAG as a Compass Card or other fare media distribution point.
- B. Provide the fare media products for use only during the period of this Agreement.
- C. Accept financial responsibility for any discrepancies including items lost in the course of a burglary or robbery on the Employer's premises investigated by police authorities, even if not caused or contributed to by the acts or omissions of any employee, contractor, or agency of the Employer.
- D. Obtain permission from SANDAG prior to sales or distribution of fare media at locations other than those listed in this Agreement, and advise SANDAG of any changes that may occur to Employer's address or notice information.

- E. Only sell the fare media for the fare amounts set forth in the Fare Ordinance or under a discount program established by MTS or NCTD. Employer may not include a surcharge or commission on Compass Card or any other fare media sales. Administrative fees can be collected in addition to the fare amounts.
- F. If the Employer elects to submit pass reload requests electronically:
 - i. Employer shall designate a coordinator or coordinators who will be responsible to manage the program for the Employer.
 - ii. Employer shall submit by the 20th of the current month passes to be effective by first of the following month.
 - iii. Employer shall be financial responsible for the passes ordered via the electronic submission including errors on the part of the Employer.
- G. Employer may be provided one (1) or more CPOS device in support of the delivery of fare media to its constituents. If Employer is not provided one or more CPOS devices the rest of the subsection, and any subsequent references to COPS devices, will not apply to Employer. Employer shall:
 - i. Print and maintain monthly sale reports from the CPOS device for internal accounting functions, balance tracking, and reconciliation with SANDAG.
 - ii. Maintain a safe and secure location for the CPOS at all times and safeguard the CPOS and any other equipment or materials supplied by SANDAG with the same degree of care that a normally prudent person would give to his/her own valuable property.
 - iii. Maintain an analog phone line with a continuous connection to the CPOS at each Employer location, with a low interference level, to ensure proper functioning of the devices and fare media products. SANDAG strongly recommends that this be an exclusive line to ensure that the CPOS unit functions properly. Employer shall be responsible for ensuring that the analog phone line and standard 110 volt electrical power supply are available at a convenient site for installation of the CPOS at each Employer location by no later than two weeks after execution of this Agreement.
 - iv. Accept financial responsibility for a lost, stolen, or damaged CPOS. Replacement of such machine is valued at \$4,500 at the time of execution of this Agreement and is the responsibility of Employer. Employer shall pay SANDAG within 30 days of being invoiced for a replacement CPOS. Employer is responsible to SANDAG for any damage, theft, or loss to the CPOS, except for normal wear and tear. Employer shall use its best efforts to protect and keep the CPOS and other SANDAG property in good working condition. Employer shall promptly notify SANDAG of any malfunction or damage to a CPOS or other SANDAG property. In the event of damage to or malfunction of the CPOS caused by theft, negligence, abuse, misuse, or vandalism on the part of Employer, its agents, servants,

employees, or representatives, Employer shall be responsible for all costs of repairs or replacement.

- v. Cooperate with SANDAG in meeting installation timelines for CPOS, including providing any necessary approvals by Employer on a timely basis.
 - vi. Provide SANDAG, its employees, agents, and contractors access to the CPOS and all other Compass Card equipment on Employer's property for service and maintenance during normal business hours.
 - vii. Provide Employer staffing time as necessary to coordinate installation of CPOS with SANDAG, its employees, and contractors, and training regarding fare media sales at no cost to SANDAG.
 - viii. Employer shall use the CPOS and any other SANDAG property only for the purposes specified in this Agreement and shall use and operate SANDAG's property as instructed by SANDAG. Employer shall not move SANDAG property from or between Employer locations without the prior written consent of SANDAG.
 - ix. Ensure that each month the participating constituents load their Compass Cards with the appropriate fare media during the appropriate Load Period on the Employer's CPOS.
- H. Employer may be provided with limited use Compass Cards. Limited Use Compass Cards are less durable than the regular hard plastic Compass Cards and are intended to be used for a single monthly/30-Day pass load. Limited use Compass Cards are intended to provide a lower cost Administrative Fee for Employers/Organizations that serve a rotating client base. The Administrative Fee for limited use Compass Cards are currently set at \$1.00 and can be changed with notice from SANDAG.
- I. Validate eligibility for the purchase of Senior/Disabled/Medicare and Youth fare media by checking for proper government-issued picture identification before sale/distribution of Compass Cards and/or fare media as prescribed below. Only those items listed below shall be considered Acceptable Forms of Identification (AFI) to purchase discounted youth, senior, Medicare, or persons-with-disabilities fares or passes. SANDAG reserves the right to modify the AFI as identified in the Fare Ordinance or as needed to support transit operations:
- 1. Valid government-issued photo identification to establish eligibility for a senior discount when paying for a senior pass. Currently seniors must be at least age 60.
 - 2. Valid Medicare card and a government-issued photo identification card shall be permitted to purchase discounted senior, disabled, or Medicare pass regardless of age.
 - 3. Reduced fare photo identification card issued by MTS or NCTD.

- 4. Youth must provide valid government-issued photo identification to establish that their age is from 6 to 18 inclusive.
- J. Forego inclusion of additional surcharges or commissions on Compass Card and/or fare media issuances or sales, if applicable. Administrative fees can be collected in addition to the fare amounts.
- K. If selling the college monthly/semester passes, Seller must :
 - i. Be accredited by a recognized accrediting institution and show provide proof to SANDAG.
 - ii. Issue each student a current-year, semester, or quarter photo ID card.
 - iii. Provide an on-site sales location and be fully responsible for attaching affixing the pass sticker to the front of the college photo ID prior to handing it back to the student.
 - iv. Limit sales to one Compass Card or pass sticker per student currently enrolled with a minimum of seven credit hours.
 - v. Track sales to individual students. This record shall be subject to review for compliance by SANDAG with the requirements of this Agreement, and shall be subject to an audit upon reasonable notice from SANDAG.
 - vi. Promote the use of transit through school information materials.

SANDAG shall:

- A. Provide Employer with the specified allotment of initialized Compass Cards with the specified quantities of adult, senior/disabled and youth card types as ordered by the Employer.
- B. Provide the Compass Cards either blank or pre-loaded with the specified allotment of fare media as ordered by the Employer.
- C. Transfer the balance/transit pass on lost or stolen cards of registered cardholders to a replacement card, one time per constituent, at no cost during a twelve month period. Additional transfers within this time frame shall require prior payment of the Replacement Fee.
- D. Reimburse constituent for the direct payment of their transit fare if their Compass Card fails to work. The Compass Card must not have been altered or physically damaged and have a valid transit pass loaded onto it. Reimbursement for the transit fares requires notification to the SANDAG Customer Service Center within 24 hours and proof of payment or refund authorization by MTS or NCTD.
- E. If Employer is being equipped with one or more CPOS devices:

- i. Program the CPOS device with the transit pass types,.
- ii. Provide service and maintenance for CPOS and provide replacements for malfunctioning units within five business days after being notified by Employer of a need for service. All normal maintenance for the CPOS and repairs of CPOS due to normal wear and tear shall be the responsibility of SANDAG.
- iii. Provide for appropriate communication systems and processing to receive and send data from/to each CPOS machine to ensure the proper functioning of the devices and fare media products and to account for the loading of fare media products.
- iv. Provide training to Employer staff on all aspects of loading Compass Cards as well as device troubleshooting.

III. PAYMENT

- A. SANDAG will produce a Compass Card report indicating the number and type of passes that were requested by the Employer's transit coordinator or actually loaded on a CPOS device when a CPOS is used from 12:00 a.m. on the 1st day of the prior month to 11:59 p.m. on the last day of the prior month. SANDAG will invoice for Employer passes loaded to Compass Cards by the 6th of the subsequent month or next business day for the current months Authorized Autoload. All SANDAG invoices are due upon receipt. Electronic funds transfer is encouraged. Unpaid accounts are delinquent upon the 20th of the month in which the passes were invoiced by SANDAG.
- B. Failure by Employer to submit money or information requested by SANDAG or required by this Agreement by the 20th of the month in which the passes were invoiced by SANDAG could result in one or more of the following at SANDAG's discretion: penalties and interest at the maximum rate permitted by law, termination of the Agreement, placement on a hold list, and/or account suspension.
 - 1. If Employer is placed on a hold list for three out of six months, passes will not be loaded until payment has been received by SANDAG.
- C. Employer will remit payment for lost/stolen equipment or Compass Cards within 30 days of invoicing by SANDAG. Failure to remit payment as specified could result in a one percent penalty/late fee being imposed by SANDAG on a monthly compounded basis and forfeiture of participation in the Employer Program.
- D. Employer is responsible for collecting payment directly from constituents. Notwithstanding the foregoing, all payments are subject to the conditions set forth elsewhere in this Agreement or which are otherwise required by law. Payments shall be subject to review for compliance by SANDAG with the requirements of this Agreement, and shall be subject to an audit upon completion of all services.

IV. INDEPENDENT CONTRACTOR

- A. It is agreed that Employer is an independent contractor and is not an agent or employee of SANDAG. As such, Employer is not entitled to participate in any pension plans or other benefits SANDAG provides for its employees. For purposes of this Agreement, the relationship of the parties is that of independent entities and not as agents of each other or as joint venturers or partners. The parties shall maintain sole and exclusive control over their personnel, agents, consultants, and operations.
- B. Except as SANDAG may specify in writing, Employer shall have no authority, express or implied, to act on behalf of SANDAG in any capacity whatsoever, as an agent or otherwise. Employer shall have no authority, express or implied, to bind SANDAG or its members, agents, or employees to any obligation whatsoever, unless expressly provided in this Agreement.

V. ASSIGNMENT, SUBCONTRACTING, AND SUCCESSORS

- A. Employer shall not assign, sublet, or transfer (whether by assignment or novation) this Agreement or any rights under or interest in this Agreement without the written consent of SANDAG, which may be withheld for any reason. If Employer subcontracts any of the work to be performed under this Agreement, Employer shall be as fully responsible to SANDAG for the acts and omissions of Employer's subcontractor and of the persons employed by the subcontractor as Employer is for the acts and omissions of persons directly employed by Employer. Nothing contained in this Agreement shall create any contractual relationship between any subcontractor of Employer and SANDAG.
- B. All terms, conditions, and provisions hereof shall inure to and shall bind each of the parties hereto, and each of their respective heirs, executors, administrators, successors, and assigns.

VI. SANDAG PROPERTY

- A. Fare media and Compass Cards provided by SANDAG will contain SANDAG and public transportation system names and logos. These names and logos are registered trademarks requiring written authorization for their use. Employer shall obtain written permission from authorized SANDAG personnel prior to using the Compass Card name, logo, or image in any Employer advertising. Use of the SANDAG or Compass Card name, logo, or image shall be subject to the relevant provisions of SANDAG Board Policy No. 034 (Advertising Policy), which is available at www.sandag.org/legal. Use of MTS or NCTD names, logos, or images shall be subject to approval by those separate government entities.
- B. No promotional material, advertising, or notice to any third party (whether written or oral) concerning this Agreement shall be issued, given, or otherwise disseminated by Employer without prior approval of SANDAG, except as required by law.

- C. SANDAG shall retain all title to ownership and intellectual property rights to the CPOS and Compass Cards not otherwise owned by third parties. No title to the CPOS or Compass Cards is transferred hereunder. Employer shall not:
 - 1. copy, reproduce, tamper, or otherwise modify provided materials or any CPOS software;
 - 2. sell, license, sublicense, disclose, distribute, or otherwise transfer the provided materials, in whole or in part, or any CPOS software to any third party;
 - 3. remove or modify any program markings or any notice of SANDAG's proprietary rights;
 - 4. make the provided materials available in any manner to any third party for use by a third party's business operations; or
 - 5. modify, alter, or change the provided materials, in whole or in part, or attempt to decode, reverse engineer, or disassemble the provided materials and associated software.
- D. SANDAG shall retain title and ownership to the CPOS and any other equipment or materials supplied, except as expressly provided within this Agreement, to the Employer to facilitate issuance of fare media.

VII. RECORDS, AUDITS, AND INSPECTIONS

- A. Employer shall maintain complete and accurate records with respect to fare media issuances processed pursuant to this Agreement, including validation for issuance of senior/disabled and youth fare media. All such records shall be maintained on a generally accepted accounting basis and shall be clearly identified. Employer shall provide reasonable access to the representatives of SANDAG, or its designees, including representatives of the applicable government agencies if this Agreement is funded in whole or in part with state or federal funds, to such books and records and any other books, documents, papers, or records of the Employer that are related to this Agreement. SANDAG, the State, the State Auditor, Federal Transit Administration, Federal Rail Administration, or any duly authorized representative of the federal government having jurisdiction shall have the right to examine and audit such books and records and to make transcripts or copies from them as necessary. Employer shall allow inspection of all work data, documents, proceedings, and activities related to this Agreement for a period of five (5) years from the date of final payment under this Agreement. This Section must be included in any subcontract entered into as a result of this Agreement.
- B. In the event of a dispute as to the amount of any adjustment required as a result of any audit, the parties shall use their best reasonable efforts to reach agreement within 15 days and, failing such agreement, either party may submit the dispute to a nationally recognized accounting firm (the "Auditor"), selected upon mutual agreement of the parties, which shall resolve the dispute within 30 days or as soon thereafter as reasonably practicable. The decision of the Auditor shall be final and binding on the

parties. The cost and expense of the Auditor shall be paid one-half by each party. The parties shall make available to the Auditor all relevant books, records, and material reasonably requested by the Auditor.

VIII. INDEMNIFICATION, INSURANCE, AND WARRANTIES

- A. Employer agrees to protect and hold harmless SANDAG and its elective and appointive board, officers, agents, and employees from any and all claims, liabilities, expenses, or damages of any nature, including reasonable attorneys' fees, for injury or death of any person, or damage to property, or interference with use of property, arising out of or in any way connected with performance of the Agreement by Employer, Employer's agents, officers, employees, subcontractors, or independent contractors hired by Employer. The only exception, to Employer's responsibility to protect, defend, and hold harmless SANDAG, is due to the negligence or willful misconduct of SANDAG. This hold harmless agreement shall apply to all liability, regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by Employer.
- B. SANDAG agrees to protect and hold harmless Employer and its officers, agents, and employees from any and all claims, liabilities, expenses, or damages of any nature, including reasonable attorneys' fees, for injury or death of any person, or damage to property, or interference with use of property, arising out of or in any way connected with performance of the Agreement by SANDAG, SANDAG's agents, officers, employees, subcontractors, or independent contractors hired by SANDAG. The only exception, to SANDAG's responsibility to protect, defend, and hold harmless Employer, is due to the negligence or willful misconduct of Employer. This hold harmless agreement shall apply to all liability, regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by SANDAG.
- C. SANDAG MAKES NO REPRESENTATIONS OR WARRANTIES THAT THE CPOS WILL PERFORM AS INDICATED OR THAT THE CPOS WILL BE SUITABLE FOR THE PURPOSES FOR WHICH IT IS PERMITTED TO BE USED UNDER THIS AGREEMENT. SANDAG DOES NOT GUARANTEE THAT THE CPOS WILL PERFORM ERROR-FREE OR UNINTERRUPTED OR THAT SANDAG WILL CORRECT ANY PROGRAM ERRORS. THE IMPLIED WARRANTIES OF MERCHANTABILITY AND OF FITNESS FOR A PARTICULAR PURPOSE ARE EXPRESSLY WAIVED. IF THE CPOS FAILS TO PERFORM AS REQUIRED FOR EMPLOYER IN ACCORDANCE WITH THIS AGREEMENT, SANDAG SHALL EITHER REPAIR OR REPLACE THE CPOS WITHIN 15 DAYS OF WRITTEN NOTICE BY EMPLOYER OF THE CPOS'S FAILURE TO PERFORM.
- D. The parties shall, under no circumstance, be liable for special, incidental, exemplary, or consequential damages to each other that they may suffer including, but not limited to, loss of projects, anticipated revenue, interest, loss of use or other such claims arising from any causes whatsoever, whether or not such loss or damage is based on contract, warranty, tort (including negligence), indemnity, or otherwise.

IX. TERM AND TERMINATION

- A. This Agreement shall continue in effect unless and until a party to the Agreement gives 60 (sixty) days written notice of its desire to withdraw from the Agreement. No cause shall be required for termination under this Section, however, Employer shall not be entitled to any refund of prepaid amounts if it terminates the Agreement under this subsection.
- B. All CPOS equipment and Compass Card inventory shall be owned by SANDAG, even while it is insured by and operated on Employer's premises. All of SANDAG's property must be returned to SANDAG in working order within five business days after termination of the Agreement, or closure or termination of an Employer location.
- C. SANDAG may terminate this Agreement for cause and be relieved of any liability to Employer should Employer fail to perform the requirements of this Agreement at the time and in the manner herein provided. In the event SANDAG determines sufficient cause exists, SANDAG will send a notice to cure to the address set forth in this Agreement for Employer. If Employer fails to satisfactorily cure the problem(s) within 10 calendar days of receiving written notice from SANDAG specifying the nature of the cause, SANDAG may immediately cancel and/or terminate this Agreement and every right of Employer and any person claiming any right by or through the Employer under this Agreement. Termination for cause also shall be merited in the event of a material breach of this Agreement. Events of material breach shall include, but not be limited to:
 - 1. Unreasonable discrepancies in fare media issuance or failure to remit payment. Employer may be terminated for a history of late payments or returned checks, as reasonably determined by SANDAG;
 - 2. Employer negligently or intentionally disregards laws, ordinances, rules, regulations, or orders of any public authority having jurisdiction, or otherwise negligently or intentionally violates or breaches any term or provision of this Agreement or fails to perform any of its obligations hereunder in a timely manner;
 - 3. The documentation or accounting records prepared or furnished in connection with this Agreement by Employer contain any errors or omissions arising wholly or in part out of the intentional error or omission of the Employer or its employees, agents, or contractors;
 - 4. Employer engages in conduct prohibited by Title VI or Title VII of the Civil Rights Act;
 - 5. Employer resells the fare media provided by SANDAG pursuant to this Agreement for a profit;
 - 6. Employer resells the fare media provided by SANDAG pursuant to this Agreement to a member of the public that is not a constituent as defined in this Agreement;

7. Employer moves the CPOS to a location that is not listed in Exhibit A without prior written permission from SANDAG; or
 8. Employer sells Senior/Disabled/Medicare or Youth fare media without prior AFI as required by Section II I of this Agreement.
- D. Employer may terminate this Agreement for cause and be relieved of any liability to SANDAG should SANDAG fail to perform the requirements of this Agreement at the time and in the manner herein provided. In the event Employer determines sufficient cause exists, Employer will send a notice to cure to the address set forth in this Agreement for SANDAG. If SANDAG fails to satisfactorily cure the problem(s) within 10 calendar days of receiving written notice from Employer specifying the nature of the cause, Employer may immediately cancel and/or terminate this Agreement. Termination for cause also shall be merited in the event of a material breach of this Agreement. Events of material breach shall include, but not be limited to:
1. SANDAG negligently or intentionally disregards laws, ordinances, rules, regulations, or orders of any public authority having jurisdiction, or otherwise negligently or intentionally violates or breaches any term or provision of this Agreement or fails to perform any of its obligations hereunder in a timely manner;
 2. The documentation or accounting records prepared or furnished in connection with this Agreement by SANDAG contain any errors or omissions arising wholly or in part out of the intentional error or omission of SANDAG or its employees, agents, or contractors; or
 3. SANDAG engages in conduct prohibited by Title VI or Title VII of the Civil Rights Act.
- E. Upon termination of this Agreement by SANDAG for breach by Employer, or by Employer in the absence of breach by SANDAG, Employer will cooperate with SANDAG in the return of the CPOS and other SANDAG property at its locations if SANDAG has terminated this Agreement because of any breach or default by Employer; otherwise, SANDAG will pay those costs.
- F. The parties' respective rights and obligations under this Agreement will survive the expiration or termination of this Agreement to the extent necessary to give full effect to this Agreement.

X. MODIFICATION AND WAIVER

- A. This Agreement constitutes the entire Agreement between the parties and supersedes any previous agreements, oral or written. With the exception of Exhibit A this Agreement may be modified only by subsequent mutual written agreement executed by SANDAG and Employer. Whenever changes occur to Exhibit A, SANDAG shall have discretion to initiate or approve of the revisions and will send any such revisions to Employer in writing.
- B. Except as may be provided in this Agreement, a party's delay or failure to enforce a right or pursue a remedy is not a waiver. A party's waiver (not otherwise set forth in

this Agreement) must be in writing and signed by it. A waiver of a party's rights or remedies regarding a particular breach of or default under this Agreement is not a waiver of those rights or remedies, or any other rights or remedies, regarding any other breach of or default under this Agreement.

XI. NONDISCRIMINATION

- A. Employer affirms that it is an equal opportunity employer that achieves or attempts to achieve parity in the representation of women and minorities in its workforce.
- B. Employer shall ensure equal employment opportunity for all persons. Employer shall not discriminate against any customer, client, employee, or applicant for employment because of race, color, religion, creed, sex, sexual orientation, national origin, ancestry, age, medical condition, physical or mental disability, Vietnam-era veteran or special disabled veteran status, marital status, or citizenship, within the limits imposed by law. These principles are to be applied by the Employer in all business practices in furtherance of this Agreement, including customer service, employment practices, and provision of fare media pursuant to this Agreement.
- C. During the performance of this Agreement, Employer agrees to comply with all the requirements imposed by Title VI and Title VII of the Civil Rights Act of 1964, as amended, the California Fair Employment Practices Act, the Americans with Disabilities Act of 1990, and any other applicable federal and state laws and regulations subsequently enacted.
- D. This Section must be included in any subcontract entered into as a result of this Agreement.

XII. LAW & VENUE

This Agreement shall be construed in accordance with the laws of the State of California. Any action commenced about this Agreement shall be filed in the San Diego County Superior Court. In the event of any such litigation between the parties, the prevailing party shall be entitled to recover all reasonable costs incurred, including reasonable attorneys' fees, as determined by the court. Employer shall comply with all applicable laws, ordinances, codes, and regulations of the federal, state, and local governments.

XIII. INTERPRETATION

This Agreement shall be interpreted as though prepared by both parties. Section headings in this Agreement shall not be used to alter the plain meaning of the text in this Agreement. Exhibit A shall be considered an integral part of this Agreement. Nothing in this Agreement, whether expressed or implied, is intended to confer on any person other than the parties to this Agreement or their respective successors or permitted assigns, any rights, remedies, obligations, or liabilities. Nothing in the provisions of this Agreement is intended to create duties or obligations to or rights in third parties to this Agreement or affect the legal liability of the parties to this Agreement to third parties.

XIV. AUTHORITY TO EXECUTE

- A. The persons executing this Agreement on behalf of the parties warrant that they are duly authorized to execute this Agreement. No consent, authorization by, approval of, or other action by, and no notice to, or filing or registration with, any governmental authority, agency, regulatory body, lender, lessor, franchisee, or other person is required for the execution, delivery, or performance of this Agreement by the parties, other than those that have been obtained and are in full force and effect. The execution, delivery, and performance of this Agreement will not result in (with or without due notice or lapse of time, or both) any violation or breach of any provision of the charter, policies, or bylaws of the parties, any judgment, decree, or order to which Employer or SANDAG is a party or by which either party is bound, any indenture, mortgage, or other agreement. Each party represents that there is no pending nor, to its knowledge, threatened litigation, governmental action, action for injunctive or other equitable relief or other threatened or outstanding claims of any nature which could reasonably (i) interfere with its performance of its obligations hereunder, or (ii) have a material detrimental impact on its assets or operations as such exist as of the date of execution of this Agreement.
- B. This Agreement may be executed in any number of identical counterparts, each of which shall be deemed to be an original, and all of which together shall be deemed to be one and the same instrument when each party has signed one such counterpart. A facsimile signature affixed to this Agreement or an amendment thereto shall be binding upon the parties.

XV. COOPERATION

The parties each shall cooperate in good faith and take such steps and execute such papers as may be reasonably requested by the other party to implement the terms and provisions of this Agreement.

XVI. FORCE MAJEURE

Neither party shall be liable for the failure to perform or its delay in performing any obligation under this Agreement if such failure or delay is resulting from fire, flood, earthquake, war, strike, lockout, power failure, major equipment breakdowns, construction delays, accident, riots, acts of God, acts of United States' enemies, laws, orders, or at the insistence or result of any governmental authority or any other delay beyond each other's reasonable control, provided that such obligation shall be performed immediately upon the termination of such cause preventing or delaying such performance.

XVII. NOTICES AND PAYMENTS

All notices shall be in writing and personally delivered, or mailed via first class mail to the below listed addresses. Employer checks shall be made payable to "SANDAG" and delivered to the SANDAG address noted below.

San Diego Association of Governments
Attn: Compass Card Sales

401 B Street, Suite 800
San Diego, CA 92101

XVIII. PRESERVATION OF AGREEMENT

Should any provision of this Agreement be found invalid or unenforceable, the decision shall affect only the provision interpreted, and all remaining provisions shall be severable and enforceable.

IN WITNESS WHEREOF, these parties have executed this Agreement on the day and year shown above.

SAN DIEGO ASSOCIATION OF GOVERNMENTS

PACIFIC VIEW CHARTER SCHOOL

JIM LINTHICUM
Director of Mobility Management and Project
Implementation

GINA CAMPBELL
Executive Director

Date

Date

APPROVED AS TO SUFFICIENCY OF FORM AND
LEGALITY:

Office of General Counsel

Date

EXHIBIT A

EMPLOYER LOCATIONS

PACIFIC VIEW CHARTER SCHOOL
3670 OCEAN RANCH BLVD, OCEANSIDE, CA 92056

8.1

ONLINE EDUCATIONAL PRODUCTS AND SERVICES ORDER

This Online Educational Products and Services Order (this "Order"), dated as of May 9, 2012 the "Order Effective Date", is between Pacific View Charter School 3670 Ocean Ranch Blvd, Oceanside, CA 92056 ("Customer") and K12 Virtual Schools LLC ("K12"), with a principle place of business at 2300 Corporate Park Drive, Herndon, VA 20171. This Order incorporates and is in all respects subject to the K12 Online Educational Products and Services Agreement Terms (the "Terms") that is published at <http://www.k12.com/online-educational-products-services-agreement-terms> on the date that this Order bears the signatures of both Customer and K12. All capitalized terms that are not defined in this Order will have the meanings assigned to those terms in the Terms.

I am authorized by Customer to enter into this Order for the products, services and licenses indicated herein, at the prices set forth below and pursuant to the Terms.

Accepted by Customer:

_____ (signature) _____ (date)

_____ (print name) _____ (title)

Accepted by K12:

_____ (signature) _____ (date)

_____ (print name) _____ (title)

1. Period. Select one:

☒ Subscription July 2, 2012 through July 1, 2015 and is not applicable to a renewal period.

2. Territory. Students enrolled in Pacific View Charter School, CA

3. Description of Educational Products. Customer will be provided the Educational Products specified in this Order.

☒ Aventa Original Credit and Credit Recovery Courses (Grades 6 to 12).

The available Aventa licensed online educational courseware. Aventa may from time to time, in its sole discretion, deliver or otherwise make available to Customer certain updated courseware, which such updates shall also be subject to all of the Terms. Customer acknowledges and agrees that certain courseware and updates thereto may be designed to utilize separate textbook products or course materials and Customer shall be responsible for procuring such materials. All materials, assessments, and teacher guides provided directly by Aventa are included.

☒ Courses-only for students (not eligible for recruitment or administrator professional development)

4. Description of Services. Customer will be provided the following Services under this Order:

☒ Aventa Hosting Solution:

The set-up, configuration and hosting of the applicable courseware for the delivery of Aventa courses, solely for the provision of educational services to its students in the Territory enrolled in Customer's educational programs.

5. **Description of Other Related Products****RESERVED**

6. **Fees.** For the Services and/or Products provided under this Order, Customer shall pay to K12 and/or its Affiliates the following Fees:

☒ Aventa Enrolled User Pricing¹ (Q4 Promo): (Includes Content and Hosting)

*\$2,000 per Block of 10 Reusable Enrolled User Licenses. Each "Enrolled User License" allows a single student to be enrolled into multiple Aventa courses (0.5 credits each). All courses in the standard Aventa catalog (including Credit Recovery courses), and Middlebury Interactive Language Competency and Non-Honors Fluency courses are available under this license with the exception of courses designated as "Premium Electives". Instruction by Aventa or Middlebury Interactive Teachers is not included but may be added as needed for an additional charge as indicated below. Enrolled User Licenses are valid for one year from date of purchase. When a student drops or completes all course(s) and surrenders their license, that Enrolled User License may be reassigned to another student to take the same or different courses. During the original Subscription Period set forth in Paragraph 1 above, Customer may at its option purchase additional Enrolled User Licenses by submitting a purchase order or written authorization to Aventa indicating the number of additional Enrolled User Licenses desired. The term of these subsequent Enrolled User Licenses shall also be one year from the date of purchase. **The cost of Instruction for **Credit Recovery Courses only** is included in the Aventa Enrolled User Pricing (Q4 Promo).*

**Price is contingent on a commitment of 300 Semester courses that are valid for use during the first year.*

☐ Aventa Instruction:

\$195.00 Aventa Teacher support for 6-12. Per Semester Course for AP courses

\$175.00 Aventa Teacher support for 6-12. Per Semester Course for non-AP courses

**Aventa Instruction for Credit Recovery Courses – included in Enterprise and Enrolled User Pricing*

☒ Aventa Training☒ In-Person Teacher Training: 1 Day Onsite

Billed at setup. No refunds, credits or cancellations are allowed.

\$2,500 per day (Includes Expenses)

¹ Product is intended for in-district online learning programs only, and is not intended to support full-time programs

8.2

Vehicle Purchase Worksheet

Customer Name:	Pacific View Charter School
Proposed Vendor:	North County Kia
Vehicle Type:	2012 Kia Soul
Purchase Details:	No Trade In \$2,000.00 Down payment
Estimated Cost:	19,000
Estimated Monthly Payment:	\$304.72
Loan Duration:	60 month
First Payment:	07/01/12
Vehicle Usage:	1. Marketing - Wrapped Vehicle 2. Field Trips 3. Executive Director and other employees transportation (To and from work, workshops, conferences)



FASTSIGNS VISTA

2070 Hacienda Dr. Suite F
Vista, CA 92081
ph: 760-724-7071
fax: 760-724-7871
Email: 504@fastsigns.com

Estimate

504 - 6815

Estimate Date: 4/30/2012 5:40:58PM

Printed: 4/30/2012 5:48:18PM

Customer: Pacific View Charter School

Contact: Sandra Benson

Customer: 2493

Description: jl / Vehicle Wrap for Kia Soul (Full & Partial)

Sales Person: Store Owner

Clerk: Store Owner

ph: (760) 757-0161 x 118

email: sbenson@pacificview.org

Dear Sandra:

Thank you for considering Fastsigns for your business solution needs

Estimates will expire 30 days from date issued

Delivery is not included or can be for a small nominal fee.

This is an estimate and changing the scope of work or materials will affect the price.

Maximum of three revisions of your sign(s) is included with this cost. If you exceed three revisions per job, there will be an additional charge of \$35.00 per proof thereafter.

Vehicles brought in for graphic install must be fully washed or a \$50 fee will be applied to invoice.

All permitting is expected to be done by the customer unless otherwise noted.

Sincerely,

Store Owner
Owner

	Product	Qty	Sides	Size	Unit Cost	Totals
1	3M-ControlTac Graphics Description: Premium Control Tac Material Graphics, Includes Laminate. Color: Text: Full Wrap-Front	1	1	50 x 66	\$212.25	\$212.25
2	3M-ControlTac Graphics Description: Premium Control Tac Material Graphics, Includes Laminate. Color: Text: Full Wrap-Sides	2	1	52 x 166	\$554.50	\$1,109.00
3	3M-ControlTac Graphics Description: Premium Control Tac Material Graphics, Includes Laminate. Color: Text: Full Wrap-Rear	1	1	46 x 64	\$189.25	\$189.25
4	Installation-In House Description: Installation-In House Color: White Text: Full Wrap	1	1	1 x 1	\$425.00	\$425.00
5	3M-ControlTac Graphics Description: Premium Control Tac Material Graphics, Includes Laminate. Color: Text: Partial Wrap-Front	1	1	25 x 34	\$54.75	\$54.75



2012 KIA SOUL + 2.0L I4 Payment Estimator

Payment estimator is for exemplar purposes only, and is not an offer to provide financing. Others determine actual trade-in value, down payment, credit availability, and finance terms. Estimated total includes destination, and excludes taxes, title, license, options, and dealer charges. Actual prices set by dealer and may vary. See dealer for details.

Your Monthly Estimated Payment

Estimated Total	\$19,000
Interest Rate	2.9%
Down Payment	\$2,000
Trade-In Value	\$0
# Months	60
Estimated Payment	\$304.72



Photo may not reflect trim level and options selected.

For trade-in values, visit kia.com and click on Trade-In Appraisal in the Shopping Tools section. This service is provided by KBB in association with a dealer. See Privacy Policy at <http://adu.syndication.kbb.com/privacy.htm>.

Your Configuration

MSRP*:	\$17,300
COLORS:	
Exterior: Molten	No Charge
Interior: Black	No Charge
PACKAGES:	
Audio Package	\$900
OPTIONS:	
Wheel Locks	\$50
CASH SPECIAL OFFERS:	None
DESTINATION:	\$750
ESTIMATED TOTAL:	\$19,000

Dealers Near 92056

Weseloh Kia Carlsbad

5331 Paseo Del Norte
Carlsbad, CA 92008
(760) 438-1001 Phone
(760) 547-2022 Fax

North County Kia

1501 Auto Park Way South
Escondido, CA 92029
(760) 745-4542 Phone
(760) 746-3966 Fax

Dch Kia Of Temecula

26799 Ynez Road
Temecula, CA 92591
(951) 699-3331 Phone
(951) 491-2105 Fax

Kearny Pearson Kia

7303 Clairemont Mesa Blvd
San Diego, CA 92111
(858) 560-5544 Phone
(858) 560-4359 Fax

 HYBRID AUTHORIZED DEALER

*Starting at price is manufacturer's suggested retail price (MSRP) for lowest model trim. See "Build and Price" section for MSRP of model shown. MSRP excludes destination and handling charges, taxes, title, license, options, and dealer charges. Vehicles shown with optional equipment. Actual prices set by dealer and may vary. The applicable destination and handling charges per model are provided in the "Build and Price" section. See dealer for details. Some features only available as part of packages. See Features & Options and Specifications pages for details. Kia Motors reserves the right to make changes at any time as to vehicle availability, destination and handling fees, colors, materials, specifications, features, accessories, packages and models. Not responsible for typographical or computer errors.

Pacific View Charter School								
Automobile Marketing Expense Accounting								
Basic Warranty	5 Years 60,000 miles	Service Cost	Car	Gasoline				
Corrosion	5 Years 100,000 miles		Payment	Estimate				
Drivetrain	10 Years 100,000 miles			24-30 MPG				
Roadside Assistance	5 Years 60,000 miles			12.7 Gal Tank				
		Estimated	Estimated	Estimated		Estimated	Estimated	
Miles	Items	Service	Monthly	Miles	Tanks per	Price per	Gasoline	Annual
	Serviced	Cost	Payment	per tank	Miles	Tank	Costs	Total Cost
3,000	1	9.99	304.72	342.9	8.75	\$57.15		
6,000	12	39.99	304.72	342.9	17.50	\$57.15		
9,000	6	29.99	304.72	342.9	26.25	\$57.15		
12,000	12	39.99	304.72	342.9	35.00	\$57.15		
15,000	2	9.99	304.72	342.9	43.74	\$57.15		
18,000	17	49.99	304.72	342.9	52.49	\$57.15		
21,000	3	19.99	304.72	342.9	61.24	\$57.15		
24,000	12	39.99	304.72	342.9	69.99	\$57.15		
27,000	6	24.99	304.72	342.9	78.74	\$57.15		
30,000	16	49.99	304.72	342.9	87.49	\$57.15		
33,000	1	9.99	304.72	342.9	96.24	\$57.15		
36,000	17	49.99	304.72	342.9	104.99	\$57.15	\$6,000.00	\$6,679.60
39,000	2	9.99	304.72	342.9	113.74	\$63.50		
42,000	14	39.99	304.72	342.9	122.48	\$63.50		
45,000	7	24.99	304.72	342.9	131.23	\$63.50		
48,000	12	39.99	304.72	342.9	139.98	\$63.50		
51,000	1	9.99	304.72	342.9	148.73	\$63.50		
54,000	17	49.99	304.72	342.9	157.48	\$63.50		
57,000	1	9.99	304.72	342.9	166.23	\$63.50		
60,000	18	49.99	304.72	342.9	174.98	\$63.50		
63,000	8	24.99	304.72	342.9	183.73	\$63.50		
66,000	12	39.99	304.72	342.9	192.48	\$63.50		
69,000	1	9.99	304.72	342.9	201.22	\$63.50		

Miles	Items	Service	Estimated	Estimate Miles	Gallons per	Estimated		Annual
	Serviced	Estimated Price	Monthly Pa	per tank	Miles	Price per gallon		Total Cost
72,000	17	49.99	304.72	342.9	209.97	\$63.50	\$6,666.23	10,682.75
75,000	2	9.99	304.72	342.9	218.72	\$69.85		
78,000	13	39.99	304.72	342.9	227.47	\$69.85		
81,000	6	24.99	304.72	342.9	236.22	\$69.85		
84,000	14	39.99	304.72	342.9	244.97	\$69.85		
87,000	1	9.99	304.72	342.9	253.72	\$69.85		
90,000	21	59.99	304.72	342.9	262.47	\$69.85		
93,000	1	9.99	304.72	342.9	271.22	\$69.85		
96,000	12	39.99	304.72	342.9	279.97	\$69.85		
99,000	6	24.99	304.72	342.9	288.71	\$69.85		
102,000	12	39.99	304.72	342.9	297.46	\$69.85		
105,000	4	9.99	304.72	342.9	306.21	\$69.85		
108,000	17	49.99	304.72	342.9	314.96	\$69.85		
111,000	1	9.99	304.72	342.9	323.71	\$76.20	\$8,666.67	\$12,997.90
		1,104.63	11,274.64				\$21,332.90	33,712.17

8.3

AGREEMENT FOR SPECIAL SERVICES

Fiscal Report Information

This is an agreement between **PACIFIC VIEW CHARTER SCHOOL**, hereinafter referred to as "Client," and **SCHOOL SERVICES OF CALIFORNIA, INC.**, hereinafter referred to as "Consultant," entered into as of July 1, 2012.

RECITALS

WHEREAS, the Client needs assistance regarding issues of school finance, legislation, school budgeting, and general fiscal issues; and

WHEREAS, SCHOOL SERVICES OF CALIFORNIA, INC., is professionally and specially trained and competent to provide these services; and

WHEREAS, the authority for entering into this agreement is contained in Section 53060 of the Government Code and such other provisions of California law as may be applicable;

NOW, THEREFORE, the parties to this agreement do hereby mutually agree as follows:

1. Consultant agrees to perform such duties relating to issues of school finance, including:
 - a. Delivery of "one copy" of each edition of the *Fiscal Report* containing information on issues of school finance, budgets, or practices that impact school district fiscal policies and one copy of the booklet *Analysis of the Governor's Proposals for the State Budget and K-12 Education*.
 - b. The option of receiving information on SSC's Internet website regarding major school finance and policy issues;
 - c. An analysis of all major school finance/fiscal legislation and reports on its legislative/executive branch progress.
 - d. Preliminary school district calculation of the base revenue limit using the online base revenue limit calculator on the School Services of California's website for use in determining the base revenue limit as soon after the budget is adopted based on the major annual school finance legislation.
 - e. Participation at the Consultant's client rate at the Consultant's school finance conferences and workshops.
2. The Client agrees to pay to Consultant for services rendered under this agreement:
 - f. \$1,560 annually, plus expenses, or payable at \$130 per month, plus expenses, for the services listed in Item 1 above, upon billings from Consultant.

IN WITNESS WHEREOF, the parties have caused this agreement to be executed as indicated below:

BY: 

Pacific View Charter School

DATE: 5/25/12

BY: 

JOHN D. GRAY
Vice President
School Services of California, Inc.

DATE: May 18, 2012

8.4

PACIFIC VIEW CHARTER SCHOOL

BOARD OF TRUSTEESøMEETING

June 19, 2012

2011/12 PROPOSED/ADOPTED BUDGET

**Pacific View Charter School
2012/13 Proposed/Adopted Budget
Financial Summary – June 30, 2012**

Legislation outlined in Education Code Section 47604.33 requires Charter Schools to report their financial statements four times a year to their Sponsoring District, County Office of Education, and the California Department of Education. The financial reporting includes Budget Adoption, First Interim, Second Interim and Unaudited Actuals. The enclosed financial reports provide an update and detail of the School's 2011/12 financial status, Proposed/Adopted 2012/13 Budget and projections for two subsequent fiscal years. The 2012/13 Budget will require the Board's review and action.

The Proposed/Adopted 2012/13 Budget includes the following items:

- ✓ 2012/13 Proposed/Adopted Multi-year Projection and Assumptions
- ✓ 2012/13 Proposed/Adopted Worksheet For General Purpose Block Grant Funding
- ✓ 2012/13 School Services of California Dart Board
- ✓ 2012/13 Proposed/Adopted Charter School Certification ó Form CB
- ✓ 2012/13 Proposed/Adopted Charter School Lottery Report ó Form L
- ✓ 2012/13 Proposed/Adopted Charter School ADA Report ó Form ADC
- ✓ 2012/13 Proposed/Adopted Charter School Enterprise Fund ó Form 62

School Services of California (SSC) and Charter School Development Corporation (CSDC) estimate that if the governor's proposals are implemented and the November 2012 tax initiative fails to pass, charter school's General-Purpose level of funding will be reduced by \$370 per ADA. Categorical Block Grant funding should remain unchanged. The table below reflects SSC estimated charter school rates for 2012/13.

	K-3	4-6	7-8	9-12
General Purpose Block Grant	4,747	4,823	4,976	5,818
Categorical Block Grant	410	410	410	410
Total:	5,157	5,233	5,386	6,228

- The School has a Memorandum of Understanding with the Oceanside Unified School District (OUSD) to provide special education services to our students. OUSD receives all PVCS's NCCSE revenue in exchange for the programs and services provided to our students.
- 2011/12 represented the second year that PVCS was scheduled to remit to OUSD an additional \$70,000 for special education programs and services. The 2013/14 scheduled remittance was projected to be \$150,000. PVCS submitted a waiver request for the 2011/12 encroachment costs. A waiver request will be submitted for 2013/14 and OUSD assures the school that the waiver will be granted.

**Pacific View Charter School
2012/13 Proposed/Adopted Budget
Financial Summary – June 30, 2012**

Proposed/Adopted Budget Enrollment and Average Daily Attendance (A.D.A.)

	2011/12	2012/13	2013/14	2014/15
Enrollment	509	583	633	683
A.D.A.	488.01	557.87	605.72	653.56
A.D.A. Ratio	95.3%	95.6%	95.6%	95.6%

The enclosed reports provide updated, detailed financial information for our 2012/13 budget and projections for the subsequent two fiscal years. Following are the major highlights of the 2012/13 budget which form the foundation for the Director's Goals and the School's Mission.

1. One (1) Full-time 9-12 Supervisory Teaching Positions. One (1) Full-time K-8 Supervisory Teaching Positions and six (6) Temporary Part-time 9-12 positions.
2. Two (2) Lead Supervisory Teaching Positions.
3. One (1) Curriculum Coordinator I (.5 FTE Replacement of Program Manager).
4. One (1) Achievement Coordinator I (.5 FTE Replacement of Program Manager).
5. Increase Associate Director Work calendar days from 199 to 248.
6. Four (4) Column movements for Educational Credits.
7. Organizational Chart changes and adjustments to Salary Schedules.
8. Furniture purchases for additional student work stations.
9. Purchase of Chrome Books or Equivalent for 30 students.
10. Continue wireless integration and implementation of bring your device to school plan.
11. Scholastic Education Read 180 Next Generation to serve 60 high school students.
12. Renaissance Learning, Inc. Reading and Math interventions.
13. Aventa replacing K12 and Apex for 9-12 online learning
14. Long Term Debt Reserve for marketing automobile purchase.
15. Marketing expansion with assistance from K12
16. Administration and Teacher computer replacement.
17. Minimal upgrade for voice mail system and 4 (Four) additional phone lines.
18. New student travel assistance program.
19. Growth of fifteen (15) K-8 K12® students
20. Growth of twenty-five (25) 9-12 K12® students
21. Growth of ten (10) 9-12 blended learning students

**PACIFIC VIEW CHARTER SCHOOL
MULTI-YEAR PROJECTION
2012-2015 Proposed/Adopted Budget**

ENTERPRISE FUND		2011-12 Estimated Actuals 5/31/2012	2012-13 Proposed/ Adopted Budget	2013-14 Projected Budget	2014-15 Projected Budget
A. REVENUES					
1) Revenue Limit Sources	8010-8099	3,016,674	3,130,506	3,480,564	3,856,888
2) Other Federal Revenues	8100-8299	1,582	0	0	0
3) Other State Revenues	8300-8599	362,878	395,363	400,265	425,525
4) Other Local Revenues	8600-8799	12,094	9,810	10,122	10,452
5) TOTAL REVENUES		3,393,228	3,535,679	3,890,951	4,292,866
B. EXPENDITURES					
1) Certificated Salaries	1000-1999	1,497,837	1,653,459	1,842,621	2,044,271
2) Classified Salaries	2000-2999	288,898	239,198	318,766	331,517
3) Employee Fringes	3000-3999	392,323	485,915	537,987	589,460
4) Books, Supplies, Non-Capital Equip	4000-4999	89,581	86,879	89,485	92,170
5) Services, Other Operating Exp	5000-5999	1,139,112	1,061,885	1,152,956	1,244,027
7) Other Outgo	7100-7299	0	0	0	0
8) Direct Support/Indirect Costs	7300-7399	0	0	0	0
9) TOTAL EXPENDITURES		3,407,751	3,527,336	3,941,815	4,301,444
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES & USES		-14,523	8,343	-50,864	-8,578
D. Other Financing Sources/Uses					
1) Interfund Transfers In - 8919					
2) Interfund Transfers Out - 7619		0			
E. Net Increase(Decrease) in Fund Balance		-14,523	8,343	-50,864	-8,578
F. FUND BALANCE, RESERVES					
1) Fund 03/06 Beginning Balance/July 1		596,222	581,699	590,042	539,178
2) Ending Balance		581,699	590,042	539,178	530,600
Components of Fund Balance					
Restricted for Econ Uncert.		102,233	105,820	118,254	129,043
Restricted for Special Purposes		479,466	484,222	420,923	401,556
Undesignated		0	0	0	0
Total Components of Fund Balance		581,699	590,042	539,178	530,600
SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS		358,672	389,459	389,459	389,459
GRAND TOTAL RESERVE - ENTERPRISE FUND & SPECIAL RESERVE FUND		940,371	979,501	928,637	920,059

**PACIFIC VIEW CHARTER SCHOOL
MULTI-YEAR PROJECTION
2012-2015 Proposed/Adopted Budget**

		2011-12 Estimated Actuals	2012-13 Proposed/ Adopted	2013-14 Projected Budget	2014-15 Projected Budget
Designated for Economic Uncertainty	9770-000	102,233	105,820	118,254	129,043
TOTAL		102,233	105,820	118,254	129,043
Revolving Cash Reserve	9711-000	200	200	200	200
Deferred Maintenance Reserve	9780-009	50,000	50,000	50,000	50,000
Erate/100 Laptops/Laptop Cart	9780-008	13,996	14,416	14,848	15,294
Facilities Reseve	9780-007	150,000	150,000	150,000	150,000
Growth Reserve	9780-000	105,033	102,689	34,955	12,828
Long Term Debt Reserve (Building)	9780-012	160,237	160,237	160,237	160,237
Long Term Debt Reserve (Automobile)	9780-013	0	6,680	10,683	12,998
TOTAL		479,466	484,222	420,923	401,557
Undesignated	9790-000	0	(0)	0	(0)
TOTAL		0	(0)	0	(0)
TOTAL RESERVES		581,699	590,042	539,178	530,600

**PACIFIC VIEW CHARTER SCHOOL
MULTI-YEAR PROJECTION
2012-2015 Proposed/Adopted Budget**

	2012-13 PROJECTED	2013-14 PROJECTED	2014-15 PROJECTED
<u>REVENUE</u>			
1. COLA	0.00%	2.40%	2.70%
2. LOTTERY	\$140.50	\$140.50	\$140.50
3. ENROLLMENT ESTIMATES			
Totals	583	633	683
4. ENROLLMENT INCREASE(DECREASE)	50	50	50
Percentage Change	19.53%	8.58%	7.90%
5. REVENUE LIMIT ADA	557.87	605.72	653.56
<u>EXPENDITURES</u>			
1. FRINGE BENEFIT RATES			
STRS State Teachers Retirement System	8.25%	8.25%	8.25%
PERS Public Employee Retirement System	13.02%	13.02%	13.02%
Social Security	6.20%	6.20%	6.20%
Medicare	1.45%	1.45%	1.45%
SUI State Unemployment Insurance/ 09/10 .30%	1.61%	1.61%	1.61%
Workers Compensation/09/10 1.80%	1.78%	1.78%	1.78%
 Health Insurance cost per year	 \$ 200,084	 \$ 220,092	 \$ 242,102
 Books and Supplies/Other Operating Services	 3%	 3%	 3%

**PACIFIC VIEW CHARTER SCHOOL
MULTI-YEAR PROJECTION
2012-2015 Proposed/Adopted Budget**

REVENUES	2012-13	2013-14	2014-15
<i>Total Student Enrollment</i>	583	633	683
<i>Total Student ADA</i>	557.87	605.72	653.56
<i>Student ADA at 95.69% - MS - Grade K-3</i>	39.76	43.17	46.58
<i>Student ADA at 95.69% - MS - Grade 4-6</i>	39.91	43.33	46.76
<i>Student ADA at 95.69% - MS - Grade 7-8</i>	39.06	42.41	45.76
<i>Student ADA at 95.69% - HS - Grade 9-12</i>	439.14	476.80	514.46
<i>COLA - Expenditures</i>	0.000%	2.40%	2.70%
<i>Group Health Insurance COLA</i>	10.00%	10.00%	10.00%
<i>General Purpose Block Grant - MS - Grade K-3</i>	4,747	4,861	4,992
<i>Categorical Block Grant - MS - Grade K-3</i>	410	420	431
<i>General Purpose Block Grant - MS - Grade 4-6</i>	4,823	4,939	5,072
<i>Categorical Block Grant - MS - Grade 4-6</i>	410	420	431
<i>General Purpose Block Grant - MS - Grade 7-8</i>	4,976	5,095	5,233
<i>Categorical Block Grant - MS - Grade 7-8</i>	410	420	431
<i>General Purpose Block Grant - HS - Grade 9-12</i>	5,818	5,958	6,118
<i>Categorical Block Grant - HS - Grade 9-12</i>	410	420	431
<i>Revenue Limit Sources</i>			
8015 Principal Apport. Grade K-3	188,741	209,846	232,535
8015 Principal Apport. Grade 4-6	192,486	214,010	237,149
8015 Principal Apport. Grade 7-8	194,363	216,096	239,461
8015 Principal Apport. Grade 9-12 less Prop. Taxes	1,481,407	1,741,338	2,018,789
8015-001 Prior Year Principal Apportionment Adjustment	0	0	0
8096 In lieu of Property Taxes-Included in Prin Apport	1,073,509	1,099,273	1,128,954
TOTALS	3,130,506	3,480,564	3,856,888
<i>Other Federal Revenues</i>			
8290 Education Jobs Fund	0	0	0
TOTALS	0	0	0
<i>Other State Revenues</i>			
8550 Mandated Costs	0	0	0
8590 Cat. Block Grant K-3	16,302	16,651	18,451
8590 Cat. Block Grant 4-6	16,363	16,714	18,521
8590 Cat. Block Grant 7-8	16,015	16,358	18,126
8590 Cat. Block Grant 9-12	180,047	183,906	203,790
8590 Funding for disadvantaged pupils	73,370	73,370	73,370
8590-001 PY State Apportionment Adjustment	0	0	0
8590 Star/CAHSEE/Art & Music	19,546	19,546	19,546
8560 State Lottery - CY Unrestricted	61,521	61,521	61,521
8560 State Lottery - CY Restricted	12,199	12,199	12,199
8560-001 State Lottery Restricted Adjustment	0	0	0
TOTALS	395,363	400,265	425,525
<i>Other Local Revenues</i>			
8660 Interest	1,810	1,882	1,965
8699 All other local revenue	8,000	8,240	8,487
TOTALS	9,810	10,122	10,452
TOTAL REVENUE	\$3,535,679	\$3,890,951	\$4,292,866

**PACIFIC VIEW CHARTER SCHOOL
MULTI-YEAR PROJECTION
2012-2015 Proposed/Adopted Budget**

EXPENDITURES		2012-13	2013-14	2014-15
		22	25	27
<i>Certificated Salaries</i>				
1000-1999		1,653,459	1,842,621	2,044,271
Teacher salaries based on 20 FTE				
Admin Salaries 2.0 FTE				
<i>Classified Salaries</i>				
2000-2999		239,198	318,766	331,517
Support staff & office salaries 4.0 FTE				
Management salaries 1.5 FTE				
<i>Employee Fringes</i>				
3111 STRS		136,253	152,016	168,652
3212 PERS		31,144	41,503	43,163
3312 Social Security		14,830	19,763	20,554
3321/3322 Medicare		27,417	31,340	34,449
3401/3402 Health & Welfare Benefits		200,084	220,092	242,102
3501/3502 Unemployment Insurance		32,697	34,798	38,250
3601/3602 Workman's Compensation Ins.		43,490	38,473	42,289
TOTALS		485,915	537,987	589,460
<i>Books and Supplies</i>				
4000-4999		86,879	89,485	92,170
<i>Services, Other Operating Expense</i>				
5000-5999		1,061,885	1,152,956	1,244,027
conferences, mileage, dues & memberships, insurance, gas & electricity, irrigation, trash, pest control, contracted				
cleaning services, leases, maintenance agreements, grounds & repairs, equipment leases, bank expenses,				
contracted services, bottled water, employment services, security services, charter buses, software licensing,				
print shop services, SDCOE systems, oversight fee, payroll services, legal expenses, advertising, telephones &				
cell phones, postage, internet costs				
<i>Other Outgo</i>		0	0	0
<i>Direct Support/Indirect Costs</i>		0	0	0
TOTAL EXPENDITURES		\$3,527,336	\$3,941,815	\$4,301,444

WORKSHEET FOR GENERAL PURPOSE BLOCK GRANT FUNDING

Pacific View Charter School 2012-13 Projections

	ADA	SWA RATE	FUNDING	CATEGORICAL RATE	FUNDING	LOTTERY RATE	FUNDING
<u>RESIDENT PUPILS</u>							
Grade K-3	16.27	4,747	77,234	410.00	6,671		
Grade 4-6	15.30	4,823	73,792	410.00	6,273		
Grade 7-8	18.98	4,976	94,444	410.00	7,782		
Grade 9-12	248.13	5,818	1,443,620	410.00	101,733		
<u>NON-RESIDENT PUPILS</u>							
Grade K-3	23.49	4,747	111,507	410.00	9,631		
Grade 4-6	24.61	4,823	118,694	410.00	10,090		
Grade 7-8	20.08	4,976	99,918	410.00	8,233	117.25	61,521
Grade 9-12	191.01	5,818	1,111,296	410.00	78,314	23.25	12,199
TOTAL FUNDING	557.87		<u>\$ 3,130,506</u>		<u>\$ 228,727</u>		<u>\$ 73,720</u>
<u>FUNDING FOR DISADVANTAGE PUPILS</u>		230		319.00	73,370		
					<u>\$302,097</u>		

IN-LIEU PROPERTY TAX CALCULATION

OUSD Total Local Property Taxes	38,502,620
District & Charter School Total ADA	20,008.64
Per ADA Property Tax	1,924.30
Total Charter School Block Grant ADA	557.87
Calculated In-Lieu Property Tax	1,073,509.24
Total Block Grant Charter School Funding	3,130,505.73
State Aid Portion of Block Grant	2,056,996.49

2012 SSC School District and County Office Financial Projection Dartboard Governor's 2012-13 Budget Proposal

This version of SSC's Financial Projection Dartboard is based on the Governor's 2012-13 State Budget Proposal. We have updated the COLA, CPI, and ten-year T-bill planning factors per the latest economic forecasts. We rely on various state agencies and outside sources in developing these factors, but we assume responsibility for them with the understanding that they are, at best, general guidelines.

Factor	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
Statutory COLA (applies to K-12 and COE Revenue Limits)	2.24%	3.17%	2.40%	2.70%	2.90%	3.10%
K-12 Revenue Limit Deficit % ¹	19.754%	21.666%	21.666%	21.666%	21.666%	21.666%
COE Revenue Limit Deficits %	20.041%	22.497%	22.497%	22.497%	22.497%	22.497%
SSC Planning COLA if tax initiative passes ¹	—	0.00%	2.40%	2.70%	2.90%	3.10%
Trigger cuts if tax initiative fails ²	—	-\$370 per ADA (ongoing)	2.40%	2.70%	2.90%	3.10%
Home-to-School and Special Education Transportation Funding ³	-50%	-100% (ongoing)	—	—	—	—
Net Revenue Limit Change: K-12	0.00%	0.00%	2.40%	2.70%	2.90%	3.10%
COEs	0.00%	0.00%	2.40%	2.70%	2.90%	3.10%
Special Education COLA (on state and local share only)	0.00%	0.00%	2.40%	2.70%	2.90%	3.10%
State Categorical Funding (including adult education and ROC/P)						
Tier I	0.00%	0.00%	2.40%	2.70%	2.90%	3.10%
Tier II	0.00%	0.00%	2.40%	2.70%	2.90%	3.10%
Tier III	0.00%	0.00%	2.40%	2.70%	2.90%	3.10%
California CPI	2.30%	2.10%	2.40%	2.60%	2.80%	3.00%
California Lottery	Base	\$117.25	\$117.25	\$117.25	\$117.25	\$117.25
	Proposition 20	\$23.25	\$23.25	\$23.25	\$23.25	\$23.25
Interest Rate for Ten-Year Treasuries	2.10%	2.60%	3.10%	3.40%	3.50%	3.60%

ESTIMATED STATEWIDE AVERAGE BASE REVENUE LIMITS PER ADA "UNDEFICITED"			
Year	Elementary	High School	Unified
2011-12 Statewide Average (est.)	\$6,247	\$7,504	\$6,535
2012-13 Inflation Increase @ 3.17% COLA	\$198	\$238	\$207
2012-13 Statewide Average (est.)	\$6,445	\$7,742	\$6,742

2012-13 BUDGET ACT ESTIMATED CHARTER SCHOOL RATES				
	K-3	4-6	7-8	9-12
General Purpose Block Grant (will change at each apportionment)	\$5,117	\$5,193	\$5,346	\$6,188
Categorical Block Grant (est.) ⁴	\$410	\$410	\$410	\$410
Total	\$5,527	\$5,603	\$5,756	\$6,598

¹ The Department of Finance deficit factor will not produce a net change of 0.0%; it would produce a net change of about 0.7%. We will revise the Dartboard when this issue has been resolved.

² The Governor's Budget Proposal provides for trigger reductions in the November 2012 tax initiative fails. The average school district reduction is estimated to be about \$370 per ADA.

³ The Governor's Budget Proposal includes cuts of 100% of a district's Home-to-School and special education transportation funding.

⁴ The Charter School Categorical Block Grant rates do not include Economic Impact Aid funding, which is provided separately. In addition, for charter schools that began operation in or after 2008-09, there is an additional amount per ADA in supplemental categorical block grant funding.

Charter Number: _____

To the chartering authority and the county superintendent of schools (or only to the county superintendent of schools if the county board of education is the chartering authority):

2012-13 CHARTER SCHOOL BUDGET REPORT: This report is hereby filed by the charter school pursuant to Education Code Section 47604.33(a).

Signed: _____
Charter School Official
(Original signature required)

Date: _____

Printed
Name: Gina Campbell

Title: Executive Director

For additional information on the budget report, please contact:

Charter School Contact:

Sandy Benson
Name

Business Consultant
Title

760-450-4179
Telephone

sbenson@pacificview.org
E-mail Address

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	13.77		700.72	714.49
2. State Lottery Revenue	8560	50,740.00		8,006.00	58,746.00
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		50,753.77	0.00	8,706.72	59,460.49
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	0.00			0.00
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		2,138.00	2,138.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	50,753.00			50,753.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800			6,568.00	6,568.00
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		50,753.00	0.00	8,706.00	59,459.00
C. ENDING BALANCE					
(Must equal Line A6 minus Line B12)	979Z	0.77	0.00	0.72	1.49
D. COMMENTS:					
Aventa and K12 curriculum will be purchased from resource 6300, object 5800. This curriculum is considered instructional materials for K-12 student at Pacific View Charter School.					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget.

*Pursuant to Government Code Section 8880.4.5(a)2(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Description	2011-12 Estimated Actuals			2012-13 Budget		
	P-2 ADA	Annual ADA	Revenue Limit ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Revenue Limit ADA
ELEMENTARY						
1. General Education			109.94	133.75	133.75	133.75
a. Kindergarten	7.70	7.70				
b. Grades One through Three	29.12	29.12				
c. Grades Four through Six	36.96	36.96				
d. Grades Seven and Eight	36.16	36.16				
e. Opportunity Schools and Full-Day Opportunity Classes						
f. Home and Hospital						
g. Community Day School						
2. Special Education						
a. Special Day Class						
b. Nonpublic, Nonsectarian Schools (EC 56366[a][7])						
c. Nonpublic, Nonsectarian Schools - Licensed Children's Institutions						
3. TOTAL, ELEMENTARY	109.94	109.94	109.94	133.75	133.75	133.75
HIGH SCHOOL						
4. General Education			405.08	376.22	376.22	376.22
a. Grades Nine through Twelve	405.08	405.08				
b. Continuation Education						
c. Opportunity Schools and Full-Day Opportunity Classes						
d. Home and Hospital						
e. Community Day School						
5. Special Education						
a. Special Day Class						
b. Nonpublic, Nonsectarian Schools (EC 56366[a][7])						
c. Nonpublic, Nonsectarian Schools - Licensed Children's Institutions						
6. TOTAL, HIGH SCHOOL	405.08	405.08	405.08	376.22	376.22	376.22
COUNTY SUPPLEMENT						
7. County Community Schools (EC 1982[a])						
a. Elementary						
b. High School						
8. Special Education						
a. Special Day Class - Elementary						
b. Special Day Class - High School						
c. Nonpublic, Nonsectarian Schools - Elementary						
d. Nonpublic, Nonsectarian Schools - High School						
e. Nonpublic, Nonsectarian Schools - Licensed Children's Institutions - Elementary						
f. Nonpublic, Nonsectarian Schools - Licensed Children's Institutions - High School						
9. TOTAL, ADA REPORTED BY COUNTY OFFICES	0.00	0.00	0.00	0.00	0.00	0.00
10. TOTAL, K-12 ADA (sum lines 3, 6, and 9)	515.02	515.02	515.02	509.97	509.97	509.97
11. ADA for Necessary Small Schools also included in lines 3 and 6.						
12. REGIONAL OCCUPATIONAL CENTERS & PROGRAMS*						

Description	2011-12 Estimated Actuals			2012-13 Budget		
	P-2 ADA	Annual ADA	Revenue Limit ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Revenue Limit ADA
CLASSES FOR ADULTS						
13. Concurrently Enrolled Secondary Students*						
14. Adults Enrolled, State Apportioned*						
15. Students 21 Years or Older and Students 19 or Older Not Continuously Enrolled Since Their 18th Birthday, Participating in Full-Time Independent Study*						
16. TOTAL, CLASSES FOR ADULTS (sum lines 13 through 15)						
17. Adults in Correctional Facilities						
18. TOTAL, ADA (sum lines 10, 12, 16, and 17)	515.02	515.02	515.02	509.97	509.97	509.97
SUPPLEMENTAL INSTRUCTIONAL HOURS						
19. ELEMENTARY*						
20. HIGH SCHOOL*						
21. TOTAL, SUPPLEMENTAL INSTRUCTIONAL HOURS (sum lines 19 and 20)						
COMMUNITY DAY SCHOOLS - Additional Funds						
22. ELEMENTARY						
a. 5th & 6th Hour (ADA) - Mandatory Expelled Pupils only						
b. 7th & 8th Hour Pupil Hours (Hours)*						
23. HIGH SCHOOL						
a. 5th & 6th Hour (ADA) - Mandatory Expelled Pupils only						
b. 7th & 8th Hour Pupil Hours (Hours)*						
CHARTER SCHOOLS						
24. Charter ADA Funded Through the Block Grant						
a. Charters Sponsored by Unified Districts - Resident (EC 47660) (applicable only for unified districts with Charter School General Purpose Block Grant Offset recorded on line 30 in Form RL)	515.02	515.02	515.02	509.97	509.97	509.97
b. All Other Block Grant Funded Charters						
25. Charter ADA Funded Through the Revenue Limit						
26. TOTAL, CHARTER SCHOOLS ADA (sum lines 24a, 24b, and 25)	515.02	515.02	515.02	509.97	509.97	509.97
27. SUPPLEMENTAL INSTRUCTIONAL HOURS*						

*ADA is no longer collected as a result of flexibility provisions of SBX3 4 (Chapter 12, Statutes of 2009), as amended by SB 70 (Chapter 7, Statutes of 2011), currently in effect from 2008-09 through 2014-15.

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
A. REVENUES					
1) Revenue Limit Sources		8010-8099	3,016,674.00	3,130,506.00	3.8%
2) Federal Revenue		8100-8299	1,582.00	0.00	-100.0%
3) Other State Revenue		8300-8599	362,878.00	395,363.00	9.0%
4) Other Local Revenue		8600-8799	17,094.00	9,810.00	-42.6%
5) TOTAL, REVENUES			3,398,228.00	3,535,679.00	4.0%
B. EXPENSES					
1) Certificated Salaries		1000-1999	1,497,837.00	1,653,459.00	10.4%
2) Classified Salaries		2000-2999	288,898.00	239,198.00	-17.2%
3) Employee Benefits		3000-3999	392,323.00	485,915.00	23.9%
4) Books and Supplies		4000-4999	89,581.00	86,879.00	-3.0%
5) Services and Other Operating Expenses		5000-5999	1,175,009.00	1,064,885.00	-9.4%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			3,443,648.00	3,530,336.00	2.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(45,420.00)	5,343.00	-111.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET ASSETS/POSITION (C + D4)			(45,420.00)	5,343.00	-111.8%
F. NET ASSETS/POSITION					
1) Beginning Net Assets/Position					
a) As of July 1 - Unaudited		9791	0.00	940,370.96	New
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	940,370.96	New
d) Other Restatements		9795	985,790.96	0.00	-100.0%
e) Adjusted Beginning Net Assets/Position (F1c + F1d)			985,790.96	940,370.96	-4.6%
2) Ending Net Assets/Position, June 30 (E + F1e)			940,370.96	945,713.96	0.6%
Components of Ending Net Assets/Position					
a) Capital Assets, Net of Related Debt/Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Assets/Position		9797	940,370.96	945,713.96	0.6%
c) Unrestricted Net Assets/Position		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			0.00		

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
H. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Deferred Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net OPEB Obligation		9664	0.00		
b) Compensated Absences		9665	0.00		
c) COPs Payable		9666	0.00		
d) Capital Leases Payable		9667	0.00		
e) Lease Revenue Bonds Payable		9668	0.00		
f) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
I. NET ASSETS/POSITION					
Net Assets/Position, June 30 (G10 - H7)			0.00		

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
REVENUE LIMIT SOURCES					
Principal Apportionment					
Charter Schools General Purpose Entitlement - State Aid		8015	2,035,337.00	2,056,997.00	1.1%
State Aid - Prior Years		8019	0.00	0.00	0.0%
Revenue Limit Transfers					
Unrestricted Revenue Limit Transfers - Current Year	0000	8091	0.00	0.00	0.0%
All Other Revenue Limit Transfers - Current Year	All Other	8091	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	981,337.00	1,073,509.00	9.4%
Property Taxes Transfers		8097	0.00	0.00	0.0%
Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, REVENUE LIMIT SOURCES			3,016,674.00	3,130,506.00	3.8%
FEDERAL REVENUE					
Maintenance and Operations		8110	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
NCLB / IASA	3000-3009, 3011-3024, 3026-3299, 4000-4034, 4036-4139, 4202, 4204-4215, 5510	8290	1,582.00	0.00	-100.0%
NCLB: Title I, Part A, Basic Grants Low- Income and Neglected	3010	8290	0.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	0.00	0.00	0.0%
NCLB: Title III, Immigrant Education Program	4201	8290	0.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	0.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.0%
Other Federal Revenue	All Other	8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			1,582.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
OTHER STATE REVENUE					
Other State Apportionments					
Special Education Master Plan Current Year	6500	8311	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.0%
Home-to-School Transportation	7230	8311	0.00	0.00	0.0%
Special Education Transportation	7240	8311	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.0%
Year Round School Incentive		8425	0.00	0.00	0.0%
Class Size Reduction, K-3		8434	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	58,746.00	73,720.00	25.5%
School Based Coordination Program	7250	8590	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	0.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650-6690	8590	0.00	0.00	0.0%
Healthy Start	6240	8590	0.00	0.00	0.0%
Class Size Reduction Facilities	6200	8590	0.00	0.00	0.0%
School Community Violence Prevention Grant	7391	8590	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	304,132.00	321,643.00	5.8%
TOTAL, OTHER STATE REVENUE			362,878.00	395,363.00	9.0%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
OTHER LOCAL REVENUE					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	6,810.00	1,810.00	-73.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.0%
Transportation Services	7230, 7240	8677	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
All Other Local Revenue		8699	10,284.00	8,000.00	-22.2%
Tuition		8710	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.0%
Transfers of Apportionments					
Special Education SELPA Transfers					
From Districts or Charter Schools	6500	8791	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.0%
Other Transfers of Apportionments					
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			17,094.00	9,810.00	-42.6%
TOTAL, REVENUES			3,398,228.00	3,535,679.00	4.0%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	1,169,283.00	1,478,798.00	26.5%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	328,554.00	174,661.00	-46.8%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			1,497,837.00	1,653,459.00	10.4%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	27,419.00	8,515.00	-68.9%
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	163,893.00	116,103.00	-29.2%
Clerical, Technical and Office Salaries		2400	34,863.00	36,257.00	4.0%
Other Classified Salaries		2900	62,723.00	78,323.00	24.9%
TOTAL, CLASSIFIED SALARIES			288,898.00	239,198.00	-17.2%
EMPLOYEE BENEFITS					
STRS		3101-3102	123,973.00	136,253.00	9.9%
PERS		3201-3202	26,546.00	31,144.00	17.3%
OASDI/Medicare/Alternative		3301-3302	39,545.00	42,247.00	6.8%
Health and Welfare Benefits		3401-3402	143,868.00	200,084.00	39.1%
Unemployment Insurance		3501-3502	34,316.00	32,697.00	-4.7%
Workers' Compensation		3601-3602	24,075.00	43,490.00	80.6%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
PERS Reduction		3801-3802	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			392,323.00	485,915.00	23.9%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	3,209.00	2,809.00	-12.5%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	84,864.00	84,070.00	-0.9%
Noncapitalized Equipment		4400	1,508.00	0.00	-100.0%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			89,581.00	86,879.00	-3.0%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	26,948.00	29,091.00	8.0%
Dues and Memberships		5300	11,693.00	7,458.00	-36.2%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	20,050.00	24,000.00	19.7%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	696.00	660.00	-5.2%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,106,371.00	995,513.00	-10.0%
Communications		5900	9,251.00	8,163.00	-11.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,175,009.00	1,064,885.00	-9.4%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Tuition					
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments					
Payments to Districts or Charter Schools		7141	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.0%
Other Transfers Out					
All Other Transfers		7281-7283	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
Transfers of Indirect Costs		7310	0.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
TOTAL, EXPENSES			3,443,648.00	3,530,336.00	2.5%

Description	Resource Codes	Object Codes	2011-12 Estimated Actuals	2012-13 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
Transfers of Restricted Balances		8997	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

8.5

**Pacific View Charter School
Public Hearing for Flexibility Transfer
May 15, 2012**

The Budget trailer bill (SBX3 4) gives local school agencies the authority to use the funds received from the state for Tier III programs for “any educational purpose, to the extent permitted by federal law.”

Following are the Tier III categorical programs budgeted for 2012/13 which have been allocated to unrestricted general fund by resource.

<i>Resource</i>	<i>Description</i>	<i>2011/12 Entitlements</i>
<i>0922</i>	<i>Arts and Music Block Grant</i>	<i>\$ 4,974.00</i>
<i>0923</i>	<i>CAHSEE Intensive Instruction and Services</i>	<i>\$13,820</i>

Administration is inviting public discussion to consider the proposed use of 2012/13 Unrestricted General Fund Resource 0922 & 0923 for the 2012/13 school year. Final board approval will be requested at the June board meeting following adequate time for public consideration. In addition these two state categorical programs can be transferred to any “educational purpose” for the period from 2008/09 to 2012/13 as provided in Budget trailer bill SBX3 4. These funds will be used for textbooks, books other than textbooks, curriculum software and instructional supplies.

The result of the transfer will be that the restrictions placed by the State on expenditures of these funds will be removed and the items listed are permitted expenditures under both state and federal law.

10.1

Pacific View Charter School Course Outline

Course Title: Read 180 A

Course #: 1112

Department: Electives

Pre-requisite: None

Credits: 5

Course Description: Read 180 is a comprehensive system for raising reading achievement. The curriculum meets students where they are and is designed to accelerate them to grade level and beyond. Read 180 prepares students to read, write, speak, listen, and use language in a variety of content areas and contexts. Read 180 helps students build independence in the following domains: Build independence as readers, Speak confidently and listen critically, write critically and effectively, and encounter worldviews.

Student Outcome: The student will be able to:

- 1) Read and analyze multimedia and print text critically.
- 2) Demonstrate a command of standard English and choose precise academic language.
- 3) Build knowledge through the selection and comprehension of increasingly complex informational and literary texts.
- 4) Acquire and use a wide-ranging vocabulary.
- 5) Gather, comprehend, evaluate, synthesize, and report on information and ideas.
- 6) Use evidence to construct effective arguments.
- 7) Conduct original research in order to answer questions or solve problems.
- 8) Analyze a variety of cultures and viewpoints.
- 9) Evaluate other points of view critically and constructively.
- 10) Understand and aspire to a successful career path in a competitive world.

Assessment: A Universal Screening Assessment determines reading level and places students in the appropriate level in the program. Ongoing diagnostic and formative assessments assess student performance and fluency in reading, vocabulary, and spelling. Writing assessments test students' understanding of writing skills addressed in whole- and small-group instruction. Performance-based assessments test students on college and career skills and strategies and on the application of higher order thinking and cross-text analysis skills.

Instructional Materials: READ 180 Next Generation Reading Intervention Program rBook

Board Approval:

Pacific View Charter School Course Outline

Course Title: Read 180 B

Course #: 1113

Department: Electives

Pre-requisite: None

Credits: 5

Course Description: Read 180 is a comprehensive system for raising reading achievement. The curriculum meets students where they are and is designed to accelerate them to grade level and beyond. Read 180 prepares students to read, write, speak, listen, and use language in a variety of content areas and contexts. Read 180 helps students build independence in the following domains: Build independence as readers, Speak confidently and listen critically, write critically and effectively, and encounter worldviews.

Student Outcome: The student will be able to:

- 1) Read and analyze multimedia and print text critically.
- 2) Demonstrate a command of standard English and choose precise academic language.
- 3) Build knowledge through the selection and comprehension of increasingly complex informational and literary texts.
- 4) Acquire and use a wide-ranging vocabulary.
- 5) Gather, comprehend, evaluate, synthesize, and report on information and ideas.
- 6) Use evidence to construct effective arguments.
- 7) Conduct original research in order to answer questions or solve problems.
- 8) Analyze a variety of cultures and viewpoints.
- 9) Evaluate other points of view critically and constructively.
- 10) Understand and aspire to a successful career path in a competitive world.

Assessment: A Universal Screening Assessment determines reading level and places students in the appropriate level in the program. Ongoing diagnostic and formative assessments assess student performance and fluency in reading, vocabulary, and spelling. Writing assessments test students' understanding of writing skills addressed in whole- and small-group instruction. Performance-based assessments test students on college and career skills and strategies and on the application of higher order thinking and cross-text analysis skills.

Instructional Materials: READ 180 Next Generation Reading Intervention Program rBook

Board Approval:

11.1



Administration Job Description

Associate Director

Description:

The Associate Director will collaborate on short and long range planning, goals, and the implementation and periodic evaluation of progress on the established annual organizational goals. The Associate Director, following policy and established procedures, will make recommendations regarding all School programs, policies, students and staff to the Executive Director. The Associate Director shall assist the Executive Director with tasks necessary for the efficient operation of the school. The Associate Director will be part of the Executive Director's Advisory Team.

Job Functions:

Essentials:

- Coordinate school activities.
- Assist with development, evaluation and implementation of programs.
- Coordinate and facilitate the planning and implementation of the school's staff development program.
- Attend Board meetings and other meetings as assigned by the Executive Director.
- Assist in the preparation and implementation of School Policies and procedures.
- Serve as a resource to the Executive Director in the area of educational goals and trends that could affect the educational program.
- Assist with research, analysis and implementation of Response to Intervention programs.
- Assist the Executive Director in identifying student needs and developing plans to help students solve health, attitude and learning problems.

- Develop and implement school restructuring programs, consensus and team building models, and support and implement Executive Director's decisions.
- Assist in developing and maintaining sound fiscal practices.
- Oversee the safety, conduct and general welfare of students.
- Monitor and assess student achievement and participate in outcomes With appropriate data collection and analysis.
- Support the Executive Director in the process of continuous school improvement.
- Plan, organize and facilitate SST process for all stakeholders. Maintain and systematize SST related paperwork and/or recordkeeping.
- ~~Prepare, organize and~~ Review and monitor distribution of Newsletter.
- Coordinate and organize testing in close collaboration with the Executive Director.

Other:

Perform other duties as requested by the Executive Director
Work toward team and school goals

Requirements:

Education and Experience:

Bachelors and/or Master's Degree with California Teaching Credential
Minimum of five years teaching experience and other adjunct duties of increasingly responsible and varied administrative tasks in a school district or charter school environment.

Knowledge, Skills, and Abilities (including tests):

An ability to plan, organize, write with clarity and correctness and work cooperatively with fellow employees, staff, administrators, and parents.

Physical Abilities:

Dexterity of hands and fingers to operate a computer keyboard
Sitting or standing for extended periods of time
Hearing and speaking to exchange information and making presentations
Seeing to read a variety of materials
The amount of time for each activity varies depending on daily work load and priority schedules. Some days, sitting could occur more frequently, and on other days standing and walking could occur throughout the workday. May sit for prolonged time when completing projects; however standing breaks are encouraged

Work Environment:

School office environment
Constant interruptions
Evening or variable hours

Reasoning Ability:

Prioritize, organize, and multi task. Set high-level goals, develop long-range plans, problem-solve, accept personal accountability for moving in the direction of the Executive Director's goals. Interpret, apply and explain rules, regulations, policies and procedures. Prepare comprehensive narrative and statistical reports. Perform under demanding, often stressful and varied work schedules with the ability to remain flexible and focused with interruptions and distractions.

Work Year: 248 Days

Supervisor: Executive Director

Approved: November 29, 2011

Amended: December 13, 2011

11.2

**PACIFIC VIEW CHARTER SCHOOL
2012/13 EXECUTIVE LEADERSHIP SALARY SCHEDULE**

CERTIFICATED

POSITION	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
Executive Director	117,014	121,694	126,562	131,624	136,889	142,365	-
Associate Director*	91,425	95,082	98,885	102,841	106,954	111,232	-
Achievement Coordinator I*	80,798	84,030	87,391	90,887	94,522	98,303	102,235
Curriculum Coordinator I*	77,690	80,798	84,030	87,391	90,886	94,522	98,303

CLASSIFIED

POSITION	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
Administrative Coordinator*	59,854	62,248	64,738	67,328	70,021	72,822	75,734

Stipends for advanced degrees

Masters	2,000
Doctorate	3,500

Achievement Coordinator/Curriculum Coordinator

50% Student Caseload

Board Approved: May 17, 2011

Board Amended: July 19, 2011

May 15, 2012

***Stipend for Longevity**

8th Year	5%
13th Year	5%
18th Year	3%

11.3

Independent Contractor Agreement

Contract Date: July 1, 2012

This Agreement is entered into between the Pacific View Charter School hereinafter called the **“The Charter School”** and Charter School Business Consultants hereinafter called the **“Contractor”**.

WHEREAS, The Charter School is authorized to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, The Charter School is in need of such special services and advice, and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the Charter School, and such services are needed on a limited basis;

NOW THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor:

To perform budget analysis, prepare budgetary documents and Financial Reports for presentation to the Board. Financial status will be based on current revenue and expenditure data available.

To perform personnel related analysis, communicate on behalf of and make recommendations to the Executive Director.

To assist with Marketing and potential growth for the school.

To perform website and Facebook related activities to stimulate community and student involvement in the school.

2. Term of Agreement:

A. Contractor shall commence providing services under this Agreement on July 1, 2012 through June 30, 2013 and services may be discontinued by either party to this agreement.

B. It shall be expressly understood by Contractor that time is of the essence per this Agreement and the Charter School may terminate this Agreement in the event of an unexcused delay in Contractor's performance hereunder.

3. Compensation:

A. The Charter School agrees to pay Contractor for services rendered pursuant to this Agreement on an hourly basis at a rate of \$81.25 on an as need basis. The annual contract is not to exceed \$78,000 (Seventy-Eight Thousand and No/100

Independent Contractor Agreement

Dollars). Invoice will be submitted monthly and contain a breakdown of actual hours worked in the performance of PVCS assigned task.

B. The Charter School shall pay the Contractor according to the following terms and conditions: Upon presentation of a quarterly invoice, payment will be made 30 working days after completion of service.

4. Termination of Agreement:

The Charter School may terminate this Agreement and will be relieved of all obligations under this Agreement should Contractor fail to perform any of the terms and conditions hereof at the time and places set forth herein. In the event of such termination, Contractor shall be paid the reasonable value of the services rendered up to the date of such terminations, less any payments theretofore made, as determined by the Charter School, and the Contractor hereby expressly waives any and all claims for damages or compensation arising under this Agreement in the event of such terminations.

5. Status of Contractor:

It is expressly understood that at all times while rendering the services described herein and in complying with any terms and conditions of this Agreement, Contractor is acting as an independent contractor and not as an officer, agent, or employee of the Charter School.

6. Compliance with Law:

The Contractor shall be subject to and shall comply with all Federal, State, and local laws and regulations applicable with respect to its performance under this Agreement including, but not limited to: licensing, employment and purchasing practices, and wages, hours and conditions of employment, including nondiscrimination.

7. Alterations or Variance:

No alterations to this Agreement or variance from the provisions hereof shall be valid unless made in writing and executed by both of the parties hereto.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date hereinabove first written.

The Charter School

Contractor

Signature

Signature

Independent Contractor Agreement

Date

Pacific View Charter School
3670 Ocean Ranch Blvd.
Oceanside, California 92056
760-757-0161

Date

Charter School Business Consultants
3616 Flowerwood Lane
Fallbrook, California 92028
760-731-3025

11.4

Independent Contractor Agreement

Contract Date: July 1, 2012

This Agreement is entered into between the Pacific View Charter School hereinafter called the **“The Charter School”** and Martha Brown hereinafter called the **“Contractor”**.

WHEREAS, The Charter School is authorized to contract with and employ any persons for the furnishing of special services of an administrative capacity which are unable to be completed by a Charter School employee due to time or budgetary constraints, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, The Charter School is in need of such special services and advice, and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the Charter School, and such services are needed on a limited basis;

NOW THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor:

To perform administrative clerical and secretarial duties related to transcripts, attendance, accounting and other administrative work related responsibilities.

2. Term of Agreement:

A. Contractor shall commence providing services under this Agreement on July 1, 2012 through the end of the school year date of June 30, 2013.

B. It shall be expressly understood by Contractor that time is of the essence per this Agreement and the Charter School may terminate this Agreement in the event of an unexcused delay in Contractor's performance hereunder.

3. Compensation:

A. The Charter School agrees to pay Contractor for services rendered pursuant to this Agreement a total fee not to exceed \$7,500.00 (Seven Thousand Five Hundred and No/100) at a rate of \$25.00 (Twenty-Five and No/100) per hour.

B. The Charter School shall pay the Contractor according to the following terms and conditions: Upon presentation of an invoice, payment will be made 30 working days after completion of service.

4. Termination of Agreement:

The Charter School may terminate this Agreement and will be relieved of all obligations under this Agreement should Contractor fail to perform any of the

Independent Contractor Agreement

terms and conditions hereof at the time and places set forth herein. In the event of such termination, Contractor shall be paid the reasonable value of the services rendered up to the date of such terminations, less any payments theretofore made, as determined by the Charter School, and the Contractor hereby expressly waives any and all claims for damages or compensation arising under this Agreement in the event of such terminations.

5. Status of Contractor:

It is expressly understood that at all times while rendering the services described herein and in complying with any terms and conditions of this Agreement, Contractor is acting as an independent contractor and not as an officer, agent, or employee of the Charter School.

6. Compliance with Law:

The Contractor shall be subject to and shall comply with all Federal, State, and local laws and regulations applicable with respect to its performance under this Agreement including, but not limited to: licensing, employment and purchasing practices, and wages, hours and conditions of employment, including nondiscrimination.

7. Alterations or Variance:

No alterations to this Agreement or variance from the provisions hereof shall be valid unless made in writing and executed by both of the parties hereto.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date hereinabove first written.

The Charter School

Contractor

Signature

Signature

Date

Date

Pacific View Charter School
3670 Ocean Ranch Blvd.
Oceanside, California 92056
760-757-0161

Martha Brown

SS#